

Yasuda Logistics Corporation Financial Highlights

(million of yen)

| | | FY2015 | FY2016 | FY2017 | FY2018 | FY2019 | FY2020 | FY2021 | FY2022 | FY2023 | FY2024 (Forecast) |
|--|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------------------|
| Profit or Loss | Operating revenue | 38,445 | 38,704 | 40,686 | 42,969 | 46,155 | 46,649 | 47,709 | 53,040 | 59,756 | 68,000 |
| | Operating profit | 2,298 | 1,953 | 2,576 | 2,294 | 3,557 | 3,470 | 3,288 | 2,910 | 2,534 | 2,600 |
| | Operating profit ratio (%) | 6.0% | 5.0% | 6.3% | 5.3% | 7.7% | 7.4% | 6.9% | 5.5% | 4.2% | 3.8% |
| | Ordinary profit | 2,565 | 2,448 | 3,099 | 2,950 | 4,369 | 4,451 | 4,363 | 4,037 | 3,776 | 3,500 |
| | Profit attributable to owners of parent | 1,636 | 1,394 | 2,084 | 1,938 | 2,791 | 2,947 | 2,791 | 2,873 | 2,245 | 2,150 |
| Balance Sheet | Total assets | 114,566 | 107,994 | 109,156 | 120,092 | 121,420 | 128,471 | 147,101 | 159,082 | 166,005 | - |
| | Net assets | 65,396 | 60,720 | 61,188 | 66,265 | 66,489 | 68,477 | 76,235 | 74,916 | 77,372 | - |
| | Shareholder's equity ratio (%) | 56.9% | 56.0% | 55.8% | 55.0% | 54.6% | 53.1% | 51.6% | 46.9% | 46.4% | - |
| Cash Flow | Cash flows from operating activities | 4,099 | 3,403 | 4,931 | 4,546 | 6,390 | 5,039 | 3,943 | 4,710 | 6,547 | - |
| | Cash flows from investing activities | -1,553 | -5,651 | -2,702 | -6,397 | -3,406 | -9,372 | -9,761 | -6,859 | -11,889 | - |
| | Cash flows from financing activities | -2,640 | 1,962 | -1,503 | 2,790 | -90 | 4,294 | 6,660 | 11,426 | 2,123 | - |
| | Cash and cash equivalents at the end of FY | 3,549 | 3,198 | 3,897 | 4,876 | 7,786 | 7,829 | 8,680 | 18,199 | 15,101 | - |
| Details of operating revenue | Warehousing storage fee income | 5,990 | 5,776 | 6,271 | 6,379 | 6,779 | 7,222 | 7,774 | 8,192 | 8,551 | - |
| | Warehousing work fee income | 7,014 | 7,488 | 7,558 | 8,317 | 8,750 | 8,181 | 7,682 | 8,320 | 8,977 | - |
| | Land transportation income | 10,102 | 11,128 | 11,113 | 11,264 | 12,374 | 13,504 | 15,238 | 17,731 | 21,854 | - |
| | International transportation income | 6,190 | 6,125 | 7,260 | 7,686 | 7,487 | 6,553 | 6,479 | 7,932 | 9,003 | - |
| | Rent income of logistics facilities | 1,757 | 1,665 | 1,594 | 1,645 | 1,654 | 1,636 | 1,658 | 1,620 | 1,832 | - |
| | Rent income of real estates | 3,976 | 3,738 | 3,682 | 3,984 | 4,541 | 4,530 | 4,498 | 4,461 | 4,759 | - |
| Capital Investment / Debt | Other | 3,414 | 2,782 | 3,205 | 3,691 | 4,567 | 5,020 | 4,378 | 4,781 | 4,777 | - |
| | Capital investment | 1,837 | 5,815 | 5,828 | 6,391 | 3,210 | 8,232 | 9,726 | 6,538 | 6,058 | - |
| | Depreciation and Amortization | 2,241 | 2,223 | 2,402 | 2,387 | 2,561 | 2,744 | 3,156 | 3,401 | 3,603 | - |
| Total balance of borrowings and bonds payable at the end of FY | | 22,795 | 25,187 | 24,777 | 28,094 | 28,601 | 35,904 | 43,364 | 56,155 | 59,294 | - |
| Investment indicators | Closing stock price at the end of FY (yen) | 1,008 | 733 | 749 | 1,016 | 921 | 844 | 971 | 969 | 1,037 | - |
| | PER (times) | 18.70 | 15.95 | 10.88 | 15.46 | 9.67 | 8.32 | 10.07 | 9.76 | 13.37 | - |
| | PBR (times) | 0.47 | 0.37 | 0.36 | 0.45 | 0.41 | 0.36 | 0.37 | 0.38 | 0.39 | - |
| | Dividend yield (%) | 1.4% | 1.9% | 1.9% | 1.4% | 2.1% | 2.7% | 2.5% | 2.6% | 2.5% | - |
| | Dividend payout ratio (%) | 26.0% | 30.5% | 20.3% | 21.3% | 20.0% | 22.7% | 24.9% | 25.2% | 33.5% | - |