

ITOCHU ENEX CO.,LTD. Financial Data

(million yen)

	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022
Total trading transactions	1,373,393	1,071,629	1,028,939	1,156,344	1,244,260	1,104,548	922,557	-	-
Revenue	936,841	723,645	695,060	744,767	1,007,086	897,427	739,067	936,306	1,012,018
Gross profit	85,720	89,562	93,604	88,822	84,210	86,418	86,889	83,591	89,556
Profit from operating activities	13,100	16,384	19,678	17,153	17,851	19,257	19,346	20,929	21,368
Profit before tax	12,155	15,004	19,344	19,169	19,414	19,978	20,039	22,241	23,036
Net profit attributable to Itochu Enex's shareholders	5,503	7,469	10,405	11,025	11,559	12,056	12,168	13,194	13,832
Current assets	157,708	137,865	178,127	212,769	199,775	161,240	183,865	197,146	191,141
Non-current assets	171,351	166,188	166,476	169,852	174,598	226,417	224,462	249,871	241,883
Total assets	329,059	304,053	344,603	382,621	374,373	387,657	408,327	447,017	433,024
Current liabilities	149,443	111,997	143,751	174,929	165,463	133,224	150,941	185,337	166,123
Non-current liabilities	66,669	74,894	73,375	70,626	64,344	102,549	95,987	90,482	86,573
Total equity	112,947	117,162	127,477	137,066	144,566	151,884	161,399	171,198	180,328
Ratio of shareholders' equity to total assets (%)	29.6	33.1	31.5	30.3	32.7	33.1	33.4	32.3	35.3
Return on Equity obtained as the net profit attributable to Itochu Enex's shareholders to total shareholders' equity (%)	5.7	7.5	10.0	9.8	9.7	9.6	9.2	9.4	9.3
Net cash flows from (used in) operating activities	34,336	30,322	17,831	24,239	25,403	28,106	40,214	39,955	34,799
Net cash flows from (used in) investing activities	20,410	(16,673)	(14,712)	(18,458)	(13,410)	(1,411)	(125)	(19,113)	(3,190)
Net cash flows from (used in) financing activities	12,115	(9,059)	(1,195)	(5,850)	(15,857)	(26,196)	(24,528)	(17,625)	(37,747)
Cash and cash equivalents at end of the period	16,184	20,824	22,727	22,573	18,725	19,243	34,841	38,145	32,013
Basic earnings per share attributable to Itochu Enex's shareholders (yen)	48.71	66.10	92.09	97.63	102.40	106.81	107.79	116.89	122.54
Shareholders' equity per share (yen)	862.30	889.70	960.37	1,028.57	1,083.37	1,136.89	1,206.88	1,278.32	1,355.37
Annual cash dividends per share (yen)	22.00	24.00	32.00	40.00	42.00	44.00	50.00	48.00	50.00