

## ITOCHU ENEX CO.,LTD. Financial Data

(million yen)

	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Total trading transactions	1,028,939	1,156,344	1,244,260	1,104,548	922,557	-	-	-	-	-
Revenue	695,060	744,767	1,007,086	897,427	739,067	936,306	1,012,018	963,302	924,481	851,235
Gross profit	93,604	88,822	84,210	86,418	86,889	83,591	89,556	88,612	94,423	90,971
Profit from operating activities	19,678	17,153	17,851	19,257	19,346	20,929	21,368	23,587	26,896	24,146
Profit before tax	19,344	19,169	19,414	19,978	20,039	22,241	23,036	24,687	28,173	26,015
Net profit attributable to Itochu Enex's shareholders	10,405	11,025	11,559	12,056	12,168	13,194	13,832	13,887	17,102	16,058
Current assets	178,127	212,769	199,775	161,240	183,865	197,146	191,141	216,519	200,419	210,487
Non-current assets	166,476	169,852	174,598	226,417	224,462	249,871	241,883	227,785	241,731	242,203
Total assets	344,603	382,621	374,373	387,657	408,327	447,017	433,024	444,304	442,150	452,690
Current liabilities	143,751	174,929	165,463	133,224	150,941	185,337	166,123	172,858	163,994	167,761
Non-current liabilities	73,375	70,626	64,344	102,549	95,987	90,482	86,573	79,237	75,409	74,394
Total equity	127,477	137,066	144,566	151,884	161,399	171,198	180,328	192,209	202,747	210,535
Ratio of shareholders' equity to total assets (%)	31.5	30.3	32.7	33.1	33.4	32.3	35.3	36.6	39.0	40.2
Return on Equity obtained as the net profit attributable to Itochu Enex's shareholders to total shareholders' equity (%)	10.0	9.8	9.7	9.6	9.2	9.4	9.3	8.8	10.2	9.1
Net cash flows from (used in) operating activities	17,831	24,239	25,403	28,106	40,214	39,955	34,799	34,538	31,709	45,071
Net cash flows from (used in) investing activities	(14,712)	(18,458)	(13,410)	(1,411)	(125)	(19,113)	(3,190)	(6,603)	(28,334)	(14,922)
Net cash flows from (used in) financing activities	(1,195)	(5,850)	(15,857)	(26,196)	(24,528)	(17,625)	(37,747)	(29,916)	(19,431)	(22,188)
Cash and cash equivalents at end of the period	22,727	22,573	18,725	19,243	34,841	38,145	32,013	30,103	13,931	21,924
Basic earnings per share attributable to Itochu Enex's shareholders (yen)	92.09	97.63	102.40	106.81	107.79	116.89	122.54	123.03	151.63	142.28
Shareholders' equity per share (yen)	960.37	1,028.57	1,083.37	1,136.89	1,206.88	1,278.32	1,355.37	1,439.91	1,527.64	1,609.83
Annual cash dividends per share (yen)	32.00	40.00	42.00	44.00	50.00	48.00	50.00	54.00	62.00	66.00