

## ITOCHU ENEX CO.,LTD. Financial Data

(million yen)

	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013
Net sales	635,230	771,894	886,483	1,093,752	1,164,708	1,083,760	1,185,731	1,414,161	1,430,745	1,506,606
Gross profit	61,805	60,701	62,815	66,010	74,459	64,557	64,900	64,604	70,054	71,454
Operating income	6,826	6,824	7,934	7,700	9,881	6,095	9,027	8,973	13,726	13,439
Income before income taxes and minority interests	(724)	7,867	7,567	7,763	10,284	9,335	8,181	8,951	11,497	14,157
Net income	(4,083)	4,661	4,987	4,187	5,418	4,360	3,883	3,893	5,576	7,402
Total current assets	120,784	131,036	137,974	158,721	141,888	160,629	167,938	197,877	193,077	193,257
Total fixed assets	109,507	104,583	97,875	96,406	105,698	102,467	109,646	107,175	130,669	137,034
Total assets	230,292	235,619	235,850	255,127	247,587	263,096	277,585	305,053	323,747	330,291
Current liabilities	117,299	123,395	121,750	135,415	116,895	140,177	139,127	173,145	162,233	159,301
Long-term liabilities	34,993	33,216	31,750	36,004	39,804	30,861	44,334	35,817	54,983	58,308
Total net assets	72,889	78,245	82,349	83,707	90,886	92,057	94,123	96,090	106,530	112,681
Shareholders' equity ratio (%)	31.7	33.2	34.6	32.1	35.9	34.2	33.1	30.6	30.3	31.2
Return on equity net income(%)	(5.4)	6.2	6.2	5.1	6.4	4.9	4.3	4.2	5.8	7.4
Net cash provided by (used in) operating activities	16,326	6,304	14,130	14,189	29,263	4,961	11,481	(271)	21,606	16,050
Net cash provided by (used in) investing activities	(7,596)	(8,652)	(2,141)	(5,022)	(1,703)	(3,612)	(8,298)	(6,904)	(25,047)	(12,606)
Net cash provided by (used in) financing activities	(11,133)	511	(5,525)	(8,804)	(24,840)	(16,987)	(7,091)	(1,392)	5,964	(7,308)
Cash and cash equivalents, end of the period	28,031	26,364	33,297	33,909	43,219	27,598	23,735	15,312	17,880	14,089
Net income per share (yen)	(46.56)	49.70	55.04	45.65	52.44	37.46	34.12	34.22	49.36	65.52
Net assets per share (yen)	808.10	864.11	889.52	891.59	759.66	791.24	805.95	826.68	868.69	911.61
Annual cash dividends per share (yen)	12.00	16.00	16.00	16.00	16.00	16.00	20.00	16.00	16.00	20.00