

Tokyo Electron Limited (TEL) Financial Data

TEL's fiscal year ends on March 31. Each fiscal year described in this document is identified by the year in which it ends. For example, FY2026 is the fiscal year ended March 31, 2026.

(Billions of Yen)

Operating Results	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025	FY2026
Net sales	799.7	1,130.7	1,278.2	1,127.2	1,399.1	2,003.8	2,209.0	1,830.5	2,431.5	2,443.5
Gross profit	322.2	475.0	526.1	451.9	564.9	911.8	984.4	830.2	1,146.2	1,107.8
Gross profit margin (%)	40.3	42.0	41.2	40.1	40.4	45.5	44.6	45.4	47.1	45.3
Operating income	155.6	281.1	310.5	237.2	320.6	599.2	617.7	456.2	697.3	624.9
Operating margin (%)	19.5	24.9	24.3	21.0	22.9	29.9	28.0	24.9	28.7	25.6
Net income (loss) attributable to owners of parent	115.2	204.3	248.2	185.2	242.9	437.0	471.5	363.9	544.1	574.4
Net income attributable to owners of parent margin (%)	14.4	18.0	19.4	16.4	17.4	21.8	21.3	19.9	22.4	23.5
Research and development expenses	83.8	97.1	113.9	120.2	136.6	158.2	191.1	202.8	250.0	277.8
Capital expenditures	20.6	45.6	49.7	54.6	53.8	57.2	74.4	121.8	162.1	216.0
Depreciation and amortization	17.8	20.6	24.3	29.1	33.8	36.7	42.9	52.3	62.1	80.9

Financial Status										
Total assets	957.4	1,202.7	1,257.6	1,278.4	1,425.3	1,894.4	2,311.5	2,456.4	2,625.9	2,860.9
Total asset turnover (times)	0.91	1.05	1.04	0.89	1.03	1.21	1.05	0.77	0.96	0.89
Total net assets	645.9	771.5	888.1	829.6	1,024.5	1,347.0	1,599.5	1,760.1	1,855.2	2,069.9
Equity ratio (%)	67.2	63.8	70.0	64.1	71.1	70.5	68.7	71.1	70.1	71.5
ROE (%)	19.1	29.0	30.1	21.8	26.5	37.2	32.3	21.8	30.3	29.6
Interest-bearing debt	-	-	-	-	-	-	-	-	-	-

*From FY2019, the Company adopts "Partial Amendments to Accounting Standard for Tax Effect Accounting" (ASBJ Statement No. 28, revision on February 16, 2018). "Total assets", "total asset turnover (times)", and "equity ratio" for FY2018 have been restated in the

Cash Flows										
Cash flows from operating activities	136.9	186.5	189.5	253.1	145.8	283.3	426.2	434.7	582.1	539.7
Cash flows from investing activities	-28.8	-11.8	-84.0	15.9	-18.2	-55.6	-41.7	-125.1	-169.6	-96.4
Cash flows from financing activities	-39.3	-82.5	-129.7	-250.3	-114.5	-167.2	-256.5	-325.0	-388.8	-425.3
Free cash flow	118.0	139.7	149.5	199.5	82.6	217.7	349.4	319.6	412.4	433.2
Cash on hand	315.3	373.8	392.6	338.4	311.5	371.2	473.1	472.5	496.2	506.2

*Free cash flow : cash flow from operating activities + cash flow from investing activities excluding changes in deposits with periods to maturity of over 3 months.

*Cash on hand includes the total of cash + deposits with periods to maturity of over 3 months.

Per Share Data (Yen)										
Earnings per share	702.26	1,245.48	1,513.58	1,170.57	1,562.20	2,807.84	1,007.82	783.75	1,182.40	1,254.57
Book value per share	3,919	4,674	5,371	5,267	6,512	8,572	3,389	3,773	4,016	4,498