

TAKUMA CO., LTD. Data

	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
Business performance											
Orders received (million yen)	148,025	113,763	99,919	191,026	177,116	179,829	148,830	188,563	192,244	168,558	160,568
Backlog (million yen)	142,705	152,593	139,425	214,142	273,060	330,939	345,315	387,152	445,304	471,211	482,612
Net sales (million yen)	96,333	103,874	113,088	116,309	118,198	121,950	134,454	146,726	134,092	142,651	149,166
Operating profit (million yen)	8,423	8,222	9,189	10,973	10,029	11,604	9,600	10,473	9,928	13,813	10,229
Ratio of operating profit (%)	8.7%	7.9%	8.1%	9.4%	8.5%	9.5%	7.1%	7.1%	7.4%	9.7%	6.9%
Ordinary profit (million yen)	9,449	9,116	9,646	11,605	10,669	12,334	10,300	11,028	10,647	14,684	11,166
Ratio of ordinary profit (%)	9.8%	8.8%	8.5%	10.0%	9.0%	10.1%	7.7%	7.5%	7.9%	10.3%	7.5%
Profit attributable to owners of parent (million yen)	8,834	8,029	7,817	8,550	7,847	8,853	7,445	7,529	7,434	9,621	8,754
Ratio of profit attributable to owners of parent (%)	9.2%	7.7%	6.9%	7.4%	6.6%	7.3%	5.5%	5.1%	5.5%	6.7%	5.9%
Net Sales by Segment											
Domestic Environment and Energy Business (million yen)	68,296	79,962	88,494	90,643	90,075	93,724	108,123	120,770	108,657	115,985	119,190
Overseas Environment and Energy Business (million yen)	2,171	1,407	830	2,222	3,401	3,057	1,143	1,188	1,005	1,351	2,440
Package Boiler Business (million yen)	18,680	16,604	16,390	17,164	17,321	16,954	17,868	16,931	16,498	17,312	18,492
Equipment and Systems Business (million yen)	8,150	6,147	7,663	6,666	7,696	8,836	7,840	8,271	8,590	8,360	9,437
Profit and loss by Segment											
Domestic Environment and Energy Business (million yen)	7,923	8,898	9,834	11,726	10,487	12,405	10,619	11,475	10,906	14,875	11,228
Overseas Environment and Energy Business (million yen)	213	2	-223	-154	78	163	-202	-140	-218	-172	184
Package Boiler Business (million yen)	1,371	898	896	916	1,015	904	966	640	672	915	1,177
Equipment and Systems Business (million yen)	209	45	351	322	228	361	384	876	656	826	341
Financial Position											
Total assets (million yen)	108,519	123,126	132,614	140,201	151,488	155,988	163,498	177,741	174,535	179,688	191,180
Net assets (million yen)	43,888	52,515	58,809	67,727	76,725	83,087	85,040	90,555	94,354	101,167	111,000
Capital adequacy ratio (%)	40.2%	42.4%	44.1%	48.1%	50.3%	53.0%	51.8%	50.7%	53.8%	56.0%	57.7%
Key Indicators											
Return on equity (ROE) (%)	22.7%	16.8%	14.1%	13.6%	10.9%	11.1%	8.9%	8.6%	8.1%	9.9%	8.3%
Net assets per share (BPS) (yen)	527.50	631.53	708.18	815.77	924.25	1,000.34	1,043.15	1,109.87	1,162.87	1,258.24	1,378.90
Basic earnings per share (EPS) (yen)	106.86	97.12	94.55	103.43	94.93	107.10	90.36	92.73	91.53	120.22	109.43
Dividend per share (yen)	6.00	9.00	11.00	13.00	16.00	22.00	31.00	36.00	36.00	43.00	48.00
Cash Flows											
Cash flows from operating activities (million yen)	8,269	21,726	6,728	9,590	5,140	10,817	-11,732	-1,680	9,000	32,191	-12,222
Cash flows from investing activities (million yen)	-1,430	-160	-445	142	-328	-1,382	-202	-2,053	-2,394	-5,604	-8,438
Cash flows from financing activities (million yen)	-5,866	-3,706	-2,899	-1,787	-1,670	-9,119	-4,350	1,903	-9,112	-4,280	-3,379
Others											
Capital investment (million yen)	1,061	452	1,089	342	505	638	1,564	2,420	3,844	7,100	3,527
Depreciation (million yen)	879	900	840	850	789	797	917	1,036	961	1,136	1,797
Research and development expenses (million yen)	977	586	743	972	928	960	1,154	1,047	1,006	1,150	1,629
Number of employees (people)	3,315	3,266	3,366	3,447	3,609	3,619	3,816	3,925	4,145	4,247	4,278