

SWCC Corporation Data

	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3	2024/3	2025/3	2026/3
Operating Results									
Net sales (million yen)	168,186	177,174	171,142	161,697	199,194	209,111	213,904	237,862	277,736
Operating income (million yen)	6,276	6,640	8,609	7,590	10,039	10,474	12,824	20,935	27,320
Ordinary income (million yen)	4,892	5,603	7,864	7,765	9,882	10,393	12,213	11,272	26,130
Earnings per share attributable to owners of the parent company (million yen)	3,737	4,569	5,465	4,966	9,353	9,410	8,838	11,400	18,840
Operating income margin (%)	3.7	3.7	5.0	4.7	5.0	5.0	6.0	8.8	9.8
ROE (%)	12.3	13.5	14.7	11.4	17.7	15.0	12.3	14.3	20.7
ROA (%)	4.0	4.5	6.4	6.2	7.1	6.8	7.7	6.3	12.5
ROIC (%)	5.4	5.6	7.3	6.3	7.6	7.1	8.3	11.9	13.6
Financial Condition									
Total assets (million yen)	123,518	124,165	122,521	129,460	147,356	156,650	161,583	197,707	206,878
Net assets (million yen)	33,477	35,628	39,981	48,169	58,932	68,390	77,126	85,618	106,012
Cash and time deposits (million yen)	4,682	4,877	4,304	4,165	3,357	4,037	7,336	19,449	10,764
Interest-bearing Debt (million yen)	48,994	46,658	42,303	37,689	39,171	41,177	30,282	54,729	40,018
CAPEX (million yen)	3,391	2,944	4,186	3,969	6,303	4,282	5,736	6,832	7,080
Depreciation and amortization (million yen)	2,877	3,011	3,099	3,183	3,345	3,497	3,638	3,903	7,015
Equity ratio (%)	26.6	28.1	32.3	36.7	39.5	43.1	47.0	42.3	47.6
D/E ratio (times)	1.49	1.340	1.070	0.790	0.672	0.610	0.400	0.654	0.407
Cash Flows									
Cash flows from operating activities(million yen)	6,804	6,901	8,696	8,882	428	4,163	17,740	13,112	16,230
Cash flows from investing activities(million yen)	-4,051	-3,552	-4,144	-3,358	-1,519	-3,547	1,021	71	-2,482
Cash flows from financing activities(million yen)	-3,295	-2,970	-4,879	-5,661	64	-85	-15,626	-1,451	-22,348
Free cash flows(million yen)	2,753	3,348	4,551	5,523	-1,091	615	18,762	13,183	13,748
Cash and cash equivalents at the end of the period(million yen)	4,603	4,721	4,225	4,086	3,279	3,958	7,227	19,153	10,607
Per Share Data									
EPS (yen)	123.93	153.22	183.27	166.49	313.44	315.01	297.12	385.69	636.48
BPS (yen)	1,101.71	1,171.66	1,327.04	1,594.63	1,952.73	2,259.11	2,570.85	2,828.99	3,322.34
DPS (yen)	5.00	7.00	15.00	20.00	50.00	60.00	90.00	136.00	223.00
Dividend payout ratio (%)	4.0	4.6	8.2	12.0	16.0	19.1	30.3	35.3	35.0
Share Price Profitability									
PER (times)	7.67	4.59	5.51	9.79	5.99	6.02	13.06	16.05	18.92
PBR (times)	0.86	0.60	0.76	1.02	0.96	0.84	1.51	2.19	3.62
Dividend yield (%)	0.53	0.99	1.49	1.23	2.66	3.17	2.32	2.20	1.85
Stock price at year-end (yen)	951	704	1,010	1,630	1,879	1,895	3,880	6,190	12,040
Reference Indexes									
Exchange rate (TTM) (USD/JPY) at the end of the quarter	106.24	110.99	108.83	110.71	122.39	133.53	151.41	149.52	159.88
Exchange rate (TTM) (CNY/JPY) at the end of the quarter	16.92	16.47	15.31	16.84	19.26	19.42	20.83	20.59	23.11
Copper market quotations (JPY/kg) (average for cumulative period)	756.7	746.6	681.6	769.5	1,136.2	1,209.2	1,261.7	1,478.4	1,695.4
Copper market quotations (JPY/kg) (average in quarter)	797.6	728.6	659.7	936.7	1,211.2	1,237.7	1,300.5	1,470.7	2,105.7
Segment Information									
Segment Net Sales									
Energy and Infrastructure Business Net Sales (million yen)	-	-	-	79,033	98,088	103,620	111,945	128,814	131,944
Communication and Components Business Net Sales (million yen)	-	-	-	75,708	94,730	100,045	96,092	102,300	138,367
Segment Income									
Energy and Infrastructure Business Operating income (million yen)	-	-	-	5,123	6,016	7,178	9,737	16,766	20,432
Communication and Components Business Operating income (million yen)	-	-	-	2,686	4,340	3,767	3,868	4,858	6,925
Energy and Infrastructure Business Operating income margin (%)	-	-	-	6.5	6.1	6.9	8.7	13.0	15.5
Communication and Components Business Operating income margin (%)	-	-	-	3.5	4.6	3.8	4.0	4.7	5.0
Energy and Infrastructure Business									
Construction Cables Net sales (million yen)	-	-	-	49,840	63,970	69,582	72,948	82,674	81,585
Power Infrastructure Net sales (million yen)	-	-	-	21,527	25,685	28,331	32,401	39,950	44,745
Seismic Isolation/Others Net sales (million yen)	-	-	-	7,665	8,432	5,706	6,595	6,189	5,613
Communication and Components Business									
Communication Cables Net sales (million yen)	-	-	-	18,629	21,025	24,414	26,894	28,597	34,082
Mobility and Semiconductor Applications Net sales (million yen)	-	-	-	26,119	35,075	30,539	34,062	34,417	50,636
Industrial Applications Net sales (million yen)	-	-	-	30,959	38,629	45,091	35,136	39,285	53,648

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Oprating Results	2024/3		2025/3			2026/3			
	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net sales (million yen)	213,904	56,943	117,378	178,234	237,862	62,157	128,860	202,086	277,736
Operating income (million yen)	12,824	4,867	10,416	16,660	20,935	4,955	11,651	19,563	27,320
Ordinary income (million yen)	12,213	4,630	7,094	7,089	11,272	4,952	11,301	18,833	26,130
Earnings per share attributable to owners of the parent company (million yen)	8,838	2,929	3,579	7,748	11,400	3,026	7,305	12,756	18,840
Operating income margin (%)	6.0	8.5	8.9	9.3	8.8	8.0	9.0	9.7	9.8
Financial Condition									
Total assets (million yen)	161,583	167,506	166,212	159,230	197,707	186,548	201,186	211,318	206,878
Net assets (million yen)	77,126	79,247	80,323	81,793	85,618	84,969	96,638	100,619	106,012
Cash and time deposits (million yen)	7,336	8,629	9,369	9,388	19,449	12,330	11,937	11,799	10,764
Interest-bearing Debt (million yen)	30,282	35,754	36,113	29,278	54,729	51,793	47,899	52,314	40,018
Equity ratio (%)	47.0	46.6	47.5	50.4	42.3	44.7	44.0	43.5	47.6
D/E ratio (times)	0.400	0.460	0.460	0.370	0.654	0.622	0.542	0.569	0.407
Reference Indexes									
Exchange rate (TTM) (USD/JPY) at the end of the quarter	151.41	161.07	142.73	158.18	149.52	144.81	148.88	156.56	159.88
Exchange rate (TTM) (CNY/JPY) at the end of the quarter	20.83	22.04	20.46	21.67	20.59	20.19	20.88	22.36	23.11
Copper market quotations (JPY/kg) (average for cumulative period)	1,261.7	1,570.0	1,497.1	1,480.9	1,478.4	1,424.2	1,461.4	1,558.7	1,695.4
Copper market quotations (JPY/kg) (average in quarter)	1,300.5	1,570.0	1,424.2	1,448.6	1,470.7	1,424.2	1,498.5	1,753.3	2,105.7
Segment Information									
Segment Net Sales									
Energy and Infrastructure Business Net Sales (million yen)	111,945	30,479	63,482	97,693	128,814	28,810	61,131	95,623	131,944
Communication and Components Business Net Sales (million yen)	96,092	25,091	50,697	75,887	102,300	31,958	64,515	101,689	138,367
Segment Income									
Energy and Infrastructure Business Operating income (million yen)	9,737	3,848	7,890	12,973	16,766	3,579	8,558	14,080	20,432
Communication and Components Business Operating income (million yen)	3,868	1,136	2,547	3,925	4,858	1,433	3,065	5,493	6,925
Energy and Infrastructure Business Operating income margin (%)	8.7	12.6	12.4	13.3	13.0	12.4	14.0	14.7	15.5
Communication and Components Business Operating income margin (%)	4.0	4.5	5.0	5.2	4.7	4.5	4.8	5.4	5.0
Energy and Infrastructure Business									
Construction Cables Net sales (million yen)	72,948	19,680	41,253	63,213	82,674	17,932	37,710	59,209	81,585
Power Infrastructure Net sales (million yen)	32,401	9,134	18,849	29,465	39,950	9,410	20,259	31,892	44,745
Seismic Isolation/Others Net sales (million yen)	6,595	1,664	3,379	5,013	6,189	1,466	3,160	4,522	5,613
Communication and Components Business									
Communication Cables Net sales (million yen)	26,894	6,645	13,912	21,316	28,597	7,168	15,691	25,083	34,082
Mobility and Semiconductor Applications Net sales (million yen)	34,062	8,909	17,308	26,028	34,417	12,306	23,886	37,585	50,636
Industrial Applications Net sales (million yen)	35,136	9,536	19,476	28,541	39,285	12,483	24,936	39,019	53,648

SWCC Corporation Data

Cash Flows	2022/3		2023/3		2024/3		2025/3		2026/3	
	First half	Second half	First half	Second half	First half	Second half	First half	Second half	First half	Second half
Cash flows from operating activities (million yen)	295	428	-963	4,163	10,215	17,740	858	13,112	6,581	16,230
Cash flows from investing activities (million yen)	-2,256	-1,519	-2,550	-3,547	1,378	1,021	-2,909	71	-3,403	-2,482
Cash flows from financing activities (million yen)	1,237	64	3,819	-85	-9,780	-15,626	3,839	-1,451	-10,121	-22,348
Free cash flows (million yen)	-1,960	-1,091	-3,513	615	11,594	18,762	-2,051	13,183	3,178	13,748
Cash and cash equivalents at the end of the period (million yen)	3,493	3,279	3,955	3,958	5,924	7,227	9,261	19,153	11,780	10,607