

5602 KURIMOTO, LTD. Yearly Financial Data

millions of yen

Financial Highlights	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
Net sales	97,075	98,175	103,664	98,394	101,964	101,647	107,122	108,786	109,904	116,596	105,954	124,827
Operating income	4,238	5,888	5,402	2,925	3,330	3,421	3,409	3,003	4,340	4,673	4,172	6,840
Ordinary income	3,708	5,525	4,691	2,553	2,889	3,023	3,077	3,200	4,392	4,583	4,179	6,868
Profit attributable to owners of parent	2,206	2,898	3,747	1,598	2,194	4,103	2,400	2,075	2,773	3,174	2,917	4,727
Net income per share (yen)	16.69	21.93	28.35	12.34	16.98	326.05	191.67	165.65	222.83	260.42	239.17	387.27
Operating profit on sales (%)	4.4	6.0	5.2	3.0	3.3	3.4	3.2	2.8	3.9	4.0	3.9	5.5

millions of yen

State of Assets	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
Gross assets	129,052	129,934	129,021	127,884	124,382	129,212	135,122	136,469	134,216	134,477	139,722	145,164
Net assets	42,116	45,905	45,307	49,584	48,749	56,128	59,100	58,867	58,876	65,111	67,619	72,963
Capital to asset ratio (%)	32.4	35.1	34.8	38.4	38.8	43.0	43.2	42.6	43.1	47.6	47.5	49.3

millions of yen

Cash Flows	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
Cash flow from operating activities	8,320	5,117	7,433	3,438	2,675	6,883	9,522	4,141	5,552	5,907	2,813	5,064
Cash flow from investment activities	-1,788	-1,468	2,365	-4,701	-767	-2,328	-745	-1,918	-3,951	-4,034	-2,455	-1,741
Cash flow from financial activities	-3,450	-4,260	-4,324	-4,834	-3,610	-3,341	-4,349	-4,211	-2,769	-1,815	482	-4,495
Cash and cash equivalents closing balance	19,646	19,089	24,577	18,726	17,005	18,226	23,134	21,507	20,330	20,359	21,299	20,275

millions of yen

Sales by Business Segment	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
Lifeline	54,962	56,326	59,737	56,751	58,383	59,173	55,272	56,228	54,376	56,185	57,478	60,879
Machinery system	22,435	23,355	22,753	18,515	21,625	19,699	27,381	25,922	24,647	31,184	22,095	34,102
Industrial Materials	19,677	18,493	21,173	23,127	21,955	22,773	24,468	26,636	30,879	29,226	26,381	29,845

millions of yen

Operating Income by Business Segment	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
Lifeline	2,586	3,840	3,506	2,016	2,182	2,105	1,295	891	2,338	3,087	3,016	3,679
Machinery system	1,318	1,227	1,008	490	1,020	545	1,790	1,598	1,020	610	437	2,208
Industrial Materials	585	736	819	642	157	981	427	738	1,272	1,074	1,040	1,404

Major Management Indicators	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
ROE (%)	5.4	6.6	8.3	3.3	4.5	7.9	4.2	3.6	4.8	5.2	4.5	6.9
ROA (%)	2.9	4.3	3.6	2.0	2.3	2.4	2.3	2.4	3.2	3.4	3.0	4.8
Dividends per share (%)	12	18.2	14.1	32.4	23.6	15.3	31.3	36.2	26.9	26.9	29.3	23.2
BPS (yen)	316.48	344.83	339.83	380.30	373.43	4,440.72	4,658.26	4,633.55	4,750.96	5,245.94	5,436.86	5,865.19

5602 KURIMOTO, LTD. Quarterly Financial Data

millions of yen

Financial Highlights	FY2021 4Q	FY2022 1Q	FY2022 2Q	FY2022 3Q	FY2022 4Q	FY2023 1Q	FY2023 2Q	FY2023 3Q	FY2023 4Q	FY2024 1Q	FY2024 2Q	FY2024 3Q
Net sales	116,596	21,686	45,704	76,581	105,954	25,020	54,054	91,481	124,827	27,727	59,951	95,268
Operating income	4,673	41	287	2,452	4,172	773	2,277	5,503	6,840	1,235	3,693	6,900
Ordinary income	4,583	12	364	2,523	4,179	715	2,350	5,531	6,868	1,252	4,032	7,030
Profit attributable to owners of parent	3,174	10	193	1,607	2,917	556	1,633	3,827	4,727	923	2,883	4,988
Net income per share (yen)	260.42	0.88	15.86	131.75	239.17	45.62	133.86	313.58	387.27	75.6	237.71	412.49
Operating profit on sales (%)	4.0	0.2	0.6	3.2	3.9	3.1	4.2	6.0	5.5	4.5	6.2	7.2

millions of yen

State of Assets	FY2021 4Q	FY2022 1Q	FY2022 2Q	FY2022 3Q	FY2022 4Q	FY2023 1Q	FY2023 2Q	FY2023 3Q	FY2023 4Q	FY2024 1Q	FY2024 2Q	FY2024 3Q
Gross assets	134,477	130,859	132,140	142,274	139,722	135,707	138,685	149,165	145,164	142,665	148,636	151,932
Net assets	65,111	64,498	65,000	65,856	67,619	67,859	69,020	71,976	72,963	75,219	76,995	78,620
Capital to asset ratio (%)	47.6	48.4	48.3	45.4	47.5	49.1	48.8	47.4	49.3	51.8	51.2	51.1

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Sales by Business Segment	FY2021 4Q	FY2022 1Q	FY2022 2Q	FY2022 3Q	FY2022 4Q	FY2023 1Q	FY2023 2Q	FY2023 3Q	FY2023 4Q	FY2024 1Q	FY2024 2Q	FY2024 3Q
Lifeline	56,185	11,155	24,711	43,293	57,478	12,136	27,932	45,111	60,879	14,052	31,093	50,212
Machinery system	31,184	4,822	9,879	14,638	22,095	6,002	12,479	24,648	34,102	6,921	14,155	21,128
Industrial Materials	29,226	5,708	11,113	18,649	26,381	6,881	13,642	21,721	29,845	6,753	14,702	23,927

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Operating Income by Business Segment	FY2021 4Q	FY2022 1Q	FY2022 2Q	FY2022 3Q	FY2022 4Q	FY2023 1Q	FY2023 2Q	FY2023 3Q	FY2023 4Q	FY2024 1Q	FY2024 2Q	FY2024 3Q
Lifeline	3,087	274	741	2,090	3,016	447	1,543	2,777	3,679	913	2,428	4,210
Machinery system	610	-179	-389	-326	437	108	260	1,739	2,208	308	617	1,406
Industrial Materials	1,074	69	-86	648	1,040	234	494	1,056	1,404	321	768	1,775