

Financial position (Full Year) [IFRS]

	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
Assets							
Current assets							
Cash and cash equivalents	99,937	92,628	149,913	124,830	89,901	123,823	117,670
Trade and other receivables	249,498	243,195	263,453	275,563	260,850	262,849	280,214
Inventories	121,361	136,020	139,536	144,703	162,575	156,942	185,661
Income tax receivables	3,210	1,878	4,327	3,305	4,775	7,609	3,884
Other financial assets	3,327	6,924	1,427	3,406	6,113	3,203	970
Other current assets	18,249	18,799	23,018	27,128	26,938	27,595	30,449
Subtotal	495,585	499,446	581,676	578,937	551,154	582,024	618,851
Total current assets	496,216	499,446	581,676	578,937	551,154	582,024	618,851
Non-current assets							
Property, plant and equipment	187,322	190,580	192,941	207,138	309,457	292,535	287,749
Goodwill and intangible assets	178,390	209,577	332,699	346,133	337,785	347,478	354,094
Investments accounted for using the equity method	3,614	3,489	3,601	913	644	9	9
Other financial assets	38,646	47,542	47,507	46,711	38,394	36,997	28,320
Deferred tax assets	59,052	48,129	37,540	32,505	34,562	36,365	29,570
Other non-current assets	13,128	6,668	7,942	6,647	4,770	4,342	19,527
Total non-current assets	480,154	505,988	622,230	640,048	725,614	717,728	719,272
Total assets	976,370	1,005,435	1,203,907	1,218,986	1,276,768	1,299,752	1,338,124
Liabilities							
Current liabilities							
Trade and other payables	162,907	156,090	173,996	175,268	162,886	185,793	182,063
Bonds and borrowings	42,624	41,294	33,136	24,648	59,267	92,072	194,597
Lease liabilities	-	-	-	-	18,456	18,833	17,336
Income tax payables	3,317	5,554	5,038	7,875	286	2,234	4,389
Provisions	6,821	5,659	8,472	12,260	12,028	12,270	11,319
Other financial liabilities	200	372	1,874	463	2,927	34,974	45,095
Other current liabilities	39,379	41,275	48,888	50,857	47,556	53,487	56,192
Total current liabilities	255,251	250,246	271,407	271,374	303,409	399,667	510,995
Non-current liabilities							
Bonds and borrowings	125,653	144,218	260,530	249,088	230,027	223,247	159,709
Lease liabilities	-	-	-	-	95,760	76,547	77,012
Retirement benefit liabilities	67,913	61,267	51,599	38,457	33,840	18,191	10,603
Provisions	1,227	1,136	4,288	15,540	15,205	7,054	6,685
Other financial liabilities	3,611	4,362	59,781	58,284	46,381	5,795	4,076
Deferred tax liabilities	3,443	5,222	12,558	12,497	11,973	11,219	4,719
Other non-current liabilities	4,286	4,833	8,152	7,760	6,404	7,327	2,821
Total non-current liabilities	206,137	221,040	396,911	381,628	439,593	349,382	265,628
Total liabilities	461,389	471,286	668,318	653,002	743,002	749,049	776,623
Equity							
Share capital	37,519	37,519	37,519	37,519	37,519	37,519	37,519
Share premium	203,397	202,631	184,841	188,333	196,135	203,753	194,060
Retained earnings	258,562	276,709	298,366	324,628	307,179	294,283	269,461
Treasury shares	-9,408	-9,214	-10,189	-9,979	-9,684	-9,694	-9,517
Share acquisition rights	1,009	998	934	836	728	551	464
Other components of equity	23,204	15,685	13,041	14,350	-8,133	13,475	57,822
Equity attributable to owners of the Company	514,285	524,331	524,513	555,689	523,745	539,888	549,810
Non-controlling interests	696	9,818	11,075	10,294	10,020	10,814	11,690
Total equity	514,981	534,149	535,588	565,983	533,766	550,703	561,500
Total liabilities and equity	976,370	1,005,435	1,203,907	1,218,986	1,276,768	1,299,752	1,338,124

Financial position (Quarter) [IFRS]

	2022/3	2023/3	2023/3	2023/3
	4Q	1Q	2Q	3Q
Assets				
Current assets				
Cash and cash equivalents	117,670	108,234	117,303	110,022
Trade and other receivables	280,214	291,809	309,046	300,042
Inventories	185,661	214,635	242,222	254,630
Income tax receivables	3,884	4,582	3,324	4,295
Other financial assets	970	4,758	6,237	5,501
Other current assets	30,449	39,361	36,864	35,690
Total current assets	618,851	663,381	714,998	710,183
Non-current assets				
Property, plant and equipment	287,749	290,643	288,405	281,640
Goodwill and intangible assets	354,094	380,420	392,048	371,331
Investments accounted for using the equity method	9	137	85	32
Other financial assets	28,320	25,595	24,963	23,735
Deferred tax assets	29,570	31,155	32,616	33,516
Other non-current assets	19,527	20,204	22,687	22,056
Total non-current assets	719,272	748,157	760,807	732,312
Total assets	1,338,124	1,411,539	1,475,805	1,442,495
Liabilities				
Current liabilities				
Trade and other payables	182,063	193,320	208,858	202,807
Bonds and borrowings	194,597	186,329	201,555	221,136
Lease liabilities	17,336	16,785	16,848	15,271
Income tax payables	4,389	4,833	6,286	6,546
Provisions	11,319	14,470	14,513	14,709
Other financial liabilities	45,095	52,905	58,075	50,340
Other current liabilities	56,192	54,475	57,848	49,605
Total current liabilities	510,995	523,119	563,987	560,418
Non-current liabilities				
Bonds and borrowings	159,709	194,848	195,610	191,507
Lease liabilities	77,012	80,689	80,246	80,315
Retirement benefit liabilities	10,603	11,598	11,016	10,948
Provisions	6,685	6,747	6,758	6,695
Other financial liabilities	4,076	5,564	5,460	4,568
Deferred tax liabilities	4,719	3,547	3,940	4,865
Other non-current liabilities	2,821	2,862	2,970	5,339
Total non-current liabilities	265,628	305,859	306,003	304,240
Total liabilities	776,623	828,979	869,990	864,658
Equity				
Share capital	37,519	37,519	37,519	37,519
Share premium	194,060	189,331	186,467	190,602
Retained earnings	269,461	254,641	259,343	257,474
Treasury shares	-9,517	-9,488	-9,389	-9,389
Share acquisition rights	464	455	444	444
Other components of equity	57,822	97,561	118,372	88,280
Equity attributable to owners of the Company	549,810	570,021	592,757	564,931
Non-controlling interests	11,690	12,538	13,056	12,904
Total equity	561,500	582,559	605,814	577,836
Total liabilities and equity	1,338,124	1,411,539	1,475,805	1,442,495

Financial position (Latest 10 years) [J-GAAP]

(millions of yen)

	Mar-06	Mar-07	Mar-08	Mar-09	Mar-10	Mar-11	Mar-12	Mar-13	Mar-14	Mar-15
Assets										
Current assets										
Cash and deposits	80,878	85,677	89,218	85,753	85,533	87,886	90,640	93,413	95,490	95,444
Notes and accounts receivable-trade	246,264	257,380	234,862	171,835	177,720	163,363	174,193	194,038	220,120	226,899
Lease receivables and investment assets	-	-	-	13,598	13,993	14,327	13,775	16,007	21,211	23,010
Short-term investment securities	-	909	33,000	48,000	79,000	87,261	141,293	120,501	92,999	82,006
Inventories	149,428	133,550	132,936	129,160	98,263	100,243	105,080	112,479	115,275	121,067
Deferred tax assets	43,242	41,336	37,086	25,326	19,085	30,393	20,100	20,259	18,806	22,795
Accounts receivable-other	10,048	10,999	14,284	16,531	7,639	10,536	13,467	12,602	14,636	10,425
Other	19,681	19,489	21,330	19,463	12,720	12,084	11,759	14,860	16,435	18,680
Allowance for doubtful accounts	-9,393	-5,106	-5,608	-4,749	-4,703	-4,220	-4,385	-4,568	-5,643	-6,057
Total current assets	540,152	544,237	557,110	504,919	489,253	501,876	565,923	579,593	589,331	594,271
Noncurrent assets										
Property, plant and equipment										
Buildings and structures, net	63,426	65,368	71,815	71,937	66,708	69,372	66,874	68,601	61,441	67,919
Machinery, equipment and vehicles, net	55,607	69,264	86,088	69,726	52,782	51,530	39,773	33,900	23,542	29,437
Tools, furniture and fixtures, net	25,227	28,643	26,846	26,875	22,026	20,154	22,407	24,584	27,058	27,917
Land	35,871	33,065	35,961	35,033	34,320	33,777	33,609	34,013	34,310	31,991
Lease assets, net	-	-	-	196	366	488	415	480	521	440
Construction in progress	13,128	12,406	5,201	11,522	16,901	6,589	7,817	6,969	13,819	4,153
Assets for rent, net	22,866	21,346	20,076	12,568	11,952	8,788	8,101	11,354	12,668	13,240
Total property, plant and equipment	216,127	230,094	245,989	227,860	205,057	190,701	178,999	179,903	173,362	175,100
Intangible assets										
Goodwill	-	82,074	75,809	81,374	71,936	63,146	59,727	69,465	65,734	61,563
Consolidated goodwill	80,789	-	-	-	-	-	-	-	-	-
Other	22,694	15,897	18,038	30,248	27,137	25,225	27,613	41,472	45,627	48,289
Total intangible assets	103,483	97,971	93,848	111,623	99,074	88,371	87,341	110,937	111,362	109,852
Investments and other assets										
Investment securities	37,459	33,948	28,651	18,068	22,029	20,893	19,073	23,236	29,256	33,806
Long-term loans receivable	1,051	614	430	461	164	154	133	126	83	74
Long-term prepaid expenses	4,462	4,393	3,589	3,438	3,353	3,030	2,650	2,387	3,230	4,646
Deferred tax assets	29,135	27,306	28,604	39,608	35,304	30,404	38,281	33,000	48,040	39,887
Other	13,328	13,037	12,743	12,596	12,375	10,752	10,355	12,735	12,277	13,699
Allowance for doubtful accounts	-1,146	-552	-430	-519	-815	-732	-706	-1,366	-883	-853
Total investments and other assets	84,291	78,748	73,589	73,654	72,411	64,504	69,788	70,118	92,003	91,260
Total noncurrent assets	403,902	406,814	413,427	413,138	376,544	343,577	336,128	360,960	376,729	376,213
Total assets	944,054	951,052	970,538	918,058	865,797	845,453	902,052	940,553	966,060	970,485
Liabilities										
Current liabilities										
Notes and accounts payable-trade	117,974	121,707	109,413	87,105	83,118	74,640	88,129	85,424	96,240	98,152
Short-term loans payable	135,362	79,927	93,875	64,980	58,231	50,018	32,913	67,398	37,078	25,844
Current portion of long-term loans payable	8,086	17,075	6,363	12,102	27,501	24,516	11,994	23,990	27,003	5,001
Current portion of bonds	14,037	29	5,000	30,066	-	-	-	-	-	20,000
Accounts payable-other	27,948	44,230	54,286	36,443	30,536	31,490	30,295	32,462	39,824	39,202
Accrued expenses	77,044	36,799	33,355	27,770	24,882	24,282	25,305	28,993	34,509	39,476
Income taxes payable	8,778	14,171	16,449	2,534	2,488	5,199	6,908	7,376	5,652	6,957
Provision for bonuses	-	13,485	15,121	11,736	11,173	10,911	10,826	10,841	13,007	13,402
Provision for directors' bonuses	-	278	257	85	149	130	203	229	244	256
Provision for product warranties	5,084	4,994	4,342	2,496	1,869	1,622	1,050	1,199	1,441	1,770
Provision for loss on business liquidation	58,078	28,097	11,727	7,268	4,714	26	-	-	195	-
Notes payable-facilities	6,035	5,082	2,070	2,444	562	585	1,062	975	1,185	1,451
Asset retirement obligations	-	-	-	-	-	42	146	33	256	164
Other	18,128	11,188	13,307	25,853	22,086	19,013	20,124	23,745	28,580	31,724
Total current liabilities	476,559	377,069	365,570	310,889	267,313	242,480	228,958	282,671	285,220	283,404
Noncurrent liabilities										
Bonds payable	5,030	75,266	70,166	40,000	40,000	70,000	110,000	70,000	70,000	50,000
Long-term loans payable	74,045	57,065	50,620	83,259	71,625	48,033	73,025	63,507	62,042	58,696
Deferred tax liabilities for land revaluation	4,042	4,028	4,010	3,889	3,733	3,733	3,269	3,269	3,269	2,907
Provision for retirement benefits	64,869	57,947	53,367	57,962	54,245	44,734	44,545	43,754	-	-
Net defined benefit liability	-	-	-	-	-	-	-	-	53,563	139
Provision for directors' retirement benefits	442	459	544	534	450	329	341	282	237	61749
Asset retirement obligations	-	-	-	-	-	963	931	981	1,012	976
Other	22,493	10,590	7,946	7,238	7,654	6,192	5,992	9,669	10,658	10,925
Total noncurrent liabilities	170,924	205,358	186,656	192,884	177,708	173,985	238,105	191,465	200,785	185,395
Total liabilities	647,483	582,427	552,227	503,773	445,022	416,465	467,064	474,136	486,005	468,800
Net assets										
Shareholders' equity										
Capital stock	37,519	37,519	37,519	37,519	37,519	37,519	37,519	37,519	37,519	37,519
Capital surplus	226,069	204,143	204,140	204,140	204,140	204,140	204,142	204,140	204,140	204,140
Retained earnings	20,088	115,704	176,684	185,453	193,790	211,467	222,848	229,713	242,460	238,558
Treasury stock	-915	-1,097	-1,340	-1,662	-1,743	-1,670	-1,597	-1,548	-17,322	-10,727
Total shareholders' equity	293,817	356,269	417,003	425,451	433,707	451,457	462,913	469,825	466,797	469,490
Accumulated other comprehensive income										
Valuation difference on available-for-sale securities	10,180	7,454	2,913	-513	741	478	1,183	3,345	5,086	8,497
Deferred gains or losses on hedges	-	-90	-319	198	33	-94	-228	2	-38	40
Foreign currency translation adjustment	875	3,834	-2,431	-11,755	-14,947	-24,193	-30,199	-8,268	15,055	30,303

Remeasurements of defined benefit plans	-	-	-	-	-	-	-	-	-8497	-8,735
Total accumulated other comprehensive income	11,055	11,198	162	-12,070	-14,172	-23,809	-29,243	-4,920	11,607	30,105
Subscription rights to shares	-	108	286	460	618	658	682	764	910	1,016
Minority interests	2,753	1,048	858	444	622	682	635	747	740	1,071
Total net assets	307,625	368,624	418,310	414,284	420,775	428,987	434,987	466,416	480,055	501,684
Total liabilities and net assets	944,054	951,052	970,538	918,058	865,797	845,453	902,052	940,553	966,060	970,485