

Financial position (Quarter) [IFRS]

(millions of yen)

	2018/3 4Q	2019/3 1Q	2019/3 2Q	2019/3 3Q
Assets				
Current assets				
Cash and cash equivalents	149,913	141,748	152,864	127,667
Trade and other receivables	263,453	254,043	266,550	254,942
Inventories	139,536	143,678	151,914	158,447
Income tax receivables	4,327	3,601	3,762	2,084
Other financial assets	1,427	1,994	1,021	3,455
Other current assets	23,018	28,191	29,792	27,929
Total current assets	581,676	573,258	605,905	574,527
Non-current assets				
Property, plant and equipment	192,941	192,504	194,669	200,796
Goodwill and intangible assets	332,699	338,755	345,256	337,194
Investments accounted for using the equity method	3,601	3,441	2,999	2,817
Other financial assets	47,507	49,999	50,327	48,042
Deferred tax assets	37,540	37,950	39,502	39,580
Other non-current assets	7,942	7,522	7,527	7,832
Total non-current assets	622,230	630,174	640,283	636,264
Total assets	1,203,907	1,203,432	1,246,188	1,210,791
Liabilities				
Current liabilities				
Trade and other payables	173,996	163,661	166,914	168,388
Bonds and borrowings	33,136	31,918	31,706	9,322
Income tax payables	5,038	5,502	9,381	12,833
Provisions	8,472	11,585	14,897	12,717
Other financial liabilities	1,874	183	1,660	1,431
Other current liabilities	48,888	44,344	49,540	45,148
Total current liabilities	271,407	257,195	274,100	249,842
Non-current liabilities				
Bonds and borrowings	260,530	262,453	264,617	263,103
Retirement benefit liabilities	51,599	51,698	51,899	45,230
Provisions	4,288	6,129	6,614	12,795
Other financial liabilities	59,781	60,881	61,616	63,392
Deferred tax liabilities	12,558	12,949	13,095	12,359
Other non-current liabilities	8,152	8,411	8,727	7,024
Total non-current liabilities	396,911	402,524	406,570	403,907
Total liabilities	668,318	659,719	680,671	653,749
Equity				
Share capital	37,519	37,519	37,519	37,519
Share premium	184,841	183,093	182,278	183,765
Retained earnings	298,366	302,293	314,712	317,690
Treasury shares	-10,189	-10,176	-10,077	-10,066
Subscription rights to shares	934	923	885	875
Other components of equity	13,041	19,657	29,644	16,630
Equity attributable to owners of the Parent	524,513	533,310	554,962	546,414
Non-controlling interests	11,075	10,402	10,554	10,626
Total equity	535,588	543,712	565,517	557,041
Total liabilities and equity	1,203,907	1,203,432	1,246,188	1,210,791

Financial position (Full Year) [IFRS]

(millions of yen)

	2015/3	2016/3	2017/3	2018/3
Assets				
Current assets				
Cash and cash equivalents	177,496	99,937	92,628	149,913
Trade and other receivables	252,962	249,498	243,195	263,453
Inventories	120,803	121,361	136,020	139,536
Income tax receivables	559	3,210	1,878	4,327
Other financial assets	1,715	3,327	6,924	1,427
Other current assets	16,431	18,249	18,799	23,018
Subtotal	569,968	495,585	499,446	581,676
Assets held for sale	672	630	-	-
Total current assets	570,640	496,216	499,446	581,676
Non-current assets				
Property, plant and equipment	181,641	187,322	190,580	192,941
Goodwill and intangible assets	126,132	178,390	209,577	332,699
Investments accounted for using the equity method	524	3,614	3,489	3,601
Other financial assets	41,420	38,646	47,542	47,507
Deferred tax assets	71,835	59,052	48,129	37,540
Other non-current assets	9,605	13,128	6,668	7,942
Total non-current assets	431,160	480,154	505,988	622,230
Total assets	1,001,800	976,370	1,005,435	1,203,907
Liabilities				
Current liabilities				
Trade and other payables	177,564	162,907	156,090	173,996
Bonds and borrowings	53,349	42,624	41,294	33,136
Income tax payables	7,522	3,317	5,554	5,038
Provisions	5,542	6,821	5,659	8,472
Other financial liabilities	1,020	200	372	1,874
Other current liabilities	36,889	39,379	41,275	48,888
Total current liabilities	281,889	255,251	250,246	271,407
Non-current liabilities				
Bonds and borrowings	112,236	125,653	144,218	260,530
Retirement benefit liabilities	62,039	67,913	61,267	51,599
Provisions	1,135	1,227	1,136	4,288
Other financial liabilities	539	3,611	4,362	59,781
Deferred tax liabilities	2,944	3,443	5,222	12,558
Other non-current liabilities	3,967	4,286	4,833	8,152
Total non-current liabilities	182,863	206,137	221,040	396,911
Total liabilities	464,752	461,389	471,286	668,318
Equity				
Share capital	37,519	37,519	37,519	37,519
Share premium	203,395	203,397	202,631	184,841
Retained earnings	257,227	258,562	276,709	298,366
Treasury shares	-10,727	-9,408	-9,214	-10,189
Subscription rights to shares	1,016	1,009	998	934
Other components of equity	47,545	23,204	15,685	13,041
Equity attributable to owners of the parent	535,976	514,285	524,331	524,513
Non-controlling interests	1,071	696	9,818	11,075
Total equity	537,048	514,981	534,149	535,588
Total liabilities and equity	1,001,800	976,370	1,005,435	1,203,907

Financial position (Quarter) [J-GAAP]

(millions of yen)

	2015/3 1Q	2015/3 2Q	2015/3 3Q	2015/3 4Q
Assets				
Current assets				
Cash and deposits	91,212	87,473	97,519	95,444
Notes and accounts receivable-trade	200,082	212,108	221,142	226,899
Lease receivables and investment assets	21,384	22,471	24,457	23,010
Short-term investment securities	76,514	82,012	73,010	82,006
Inventories	120,223	121,108	134,660	121,067
Deferred tax assets	19,193	19,304	19,986	22,795
Accounts receivable-other	12,102	11,513	12,093	10,425
Other	16,705	16,854	18,592	18,680
Allowance for doubtful accounts	-5,588	-5,880	-6,551	-6,057
Total current assets	551,830	566,967	594,911	594,271
Noncurrent assets				
Property, plant and equipment				
Buildings and structures, net	68,409	69,593	69,730	67,919
Machinery, equipment and vehicles, net	22,729	22,973	30,447	29,437
Tools, furniture and fixtures, net	25,274	26,947	27,944	27,917
Land	33,795	33,990	34,415	31,991
Lease assets, net	466	422	438	440
Construction in progress	12,047	12,311	3,958	4,153
Assets for rent, net	12,856	13,685	13,992	13,240
Total property, plant and equipment	175,579	179,923	180,927	175,100
Intangible assets				
Goodwill	65,342	65,357	66,065	61,563
Other	45,719	46,065	48,959	48,289
Total intangible assets	111,062	111,423	115,024	109,852
Investments and other assets				
Investment securities	30,136	31,663	34,966	33,806
Long-term loans receivable	96	93	97	74
Long-term prepaid expenses	3,923	4,170	4,356	4,646
Deferred tax assets	51,616	50,614	49,420	39,887
Other	12,486	13,227	12,824	13,699
Allowance for doubtful accounts	-853	-865	-871	-853
Total investments and other assets	97,406	98,904	100,793	91,260
Total noncurrent assets	384,047	390,250	396,746	376,213
Total assets	935,878	957,218	991,657	970,485
Liabilities				
Current liabilities				
Notes and accounts payable-trade	84,941	88,799	97,698	98,152
Short-term loans payable	35,255	24,306	20,445	25,844
Current portion of bonds	-	-	20,000	20,000
Current portion of long-term loans payable	22,002	22,001	27,001	5,001
Accounts payable-other	38,317	40,503	38,290	39,202
Accrued expenses	31,766	34,014	39,257	39,476
Income taxes payable	7,412	10,558	13,390	6,957
Provision for bonuses	6,821	13,138	7,408	13,402
Provision for directors' bonuses	62	123	171	256
Provision for product warranties	1,435	1,616	1,515	1,770
Provision for discontinued operations	107	0	0	-
Notes payable-facilities	1,430	1,214	1,426	1,451
Asset retirement obligations	260	197	225	164
Other	26,926	27,493	34,564	31,724
Total current liabilities	256,739	263,971	301,397	283,404
Noncurrent liabilities				
Bonds payable	70,000	70,000	50,000	50,000
Long-term loans payable	61,995	62,238	57,571	58,696
Deferred tax liabilities for land revaluation	3,214	3,214	3,214	2,907
Net defined benefit liability	64,485	65,040	66,318	139
Provision for directors' retirement benefits	137	122	125	61,749
Asset retirement obligations	1,013	1,001	976	976
Other	10,754	10,908	11,753	10,925
Total noncurrent liabilities	211,600	212,525	189,959	185,395
Total liabilities	468,340	476,496	491,357	468,800
Net assets				
Shareholders' equity				
Capital stock	37,519	37,519	37,519	37,519
Capital surplus	204,140	204,140	204,140	204,140
Retained earnings	237,253	225,573	227,837	238,558
Treasury stock	-21,507	-8,318	-10,751	-10,727
Total shareholders' equity	457,407	458,914	458,745	469,490
Accumulated other comprehensive income				
Valuation difference on available-for-sale securities	5,409	6,341	7,888	8,497
Deferred gains or losses on hedges	13	-9	-67	40
Foreign currency translation adjustment	11,346	21,847	39,585	30,303
Total accumulated other comprehensive income	-8,294	-8,047	-7,891	-8,735
Total accumulated other comprehensive income	8,476	20,132	39,515	30,105
Subscription rights to shares	924	942	993	1016
Minority interests	730	732	1045	1071
Total net assets	467,538	480,721	500,300	501,684
Total liabilities and net assets	935,878	957,218	991,657	970,485

Financial position (Latest 10 years) [J-GAAP]

(millions of yen)

	Mar-06	Mar-07	Mar-08	Mar-09	Mar-10	Mar-11	Mar-12	Mar-13	Mar-14	Mar-15
Assets										
Current assets										
Cash and deposits	80,878	85,677	89,218	85,753	85,533	87,886	90,640	93,413	95,490	95,444
Notes and accounts receivable-trade	246,264	257,380	234,862	171,835	177,720	163,363	174,193	194,038	220,120	226,899
Lease receivables and investment assets	-	-	-	13,998	13,993	14,327	13,775	16,007	21,211	23,010
Short-term investment securities	-	909	33,000	48,000	79,000	87,261	141,293	120,501	92,999	82,006
Inventories	149,428	133,550	132,936	129,160	98,263	100,243	105,080	112,479	115,275	121,067
Deferred tax assets	43,242	41,336	37,086	25,326	19,085	30,393	20,100	20,259	18,806	22,795
Accounts receivable-other	10,048	10,999	14,284	16,531	7,639	10,536	13,467	12,602	14,636	10,425
Other	19,681	19,489	21,330	19,463	12,720	12,084	11,759	14,860	16,435	18,680
Allowance for doubtful accounts	-9,393	-5,106	-5,608	-4,749	-4,703	-4,220	-4,385	-4,568	-5,643	-6,057
Total current assets	540,152	544,237	557,110	504,919	489,253	501,876	565,923	579,593	589,331	594,271
Noncurrent assets										
Property, plant and equipment										
Buildings and structures, net	63,426	65,368	71,815	71,937	66,708	69,372	66,874	68,601	61,441	67,919
Machinery, equipment and vehicles, net	55,607	69,264	86,088	69,726	52,782	51,530	39,773	33,900	23,542	29,437
Tools, furniture and fixtures, net	25,227	28,643	26,846	26,875	22,026	20,154	22,407	24,584	27,058	27,917
Land	35,871	33,065	35,961	35,033	34,320	33,777	33,609	34,013	34,310	31,991
Lease assets, net	-	-	-	196	366	488	415	480	521	440
Construction in progress	13,128	12,406	5,201	11,522	16,901	6,589	7,817	6,969	13,819	4,153
Assets for rent, net	22,866	21,346	20,076	12,568	11,952	8,788	8,101	11,354	12,668	13,240
Total property, plant and equipment	216,127	230,094	245,989	227,860	205,057	190,701	178,999	179,903	173,362	175,100
Intangible assets										
Goodwill	-	82,074	75,809	81,374	71,936	63,146	59,727	69,465	65,734	61,563
Consolidated goodwill	80,789	-	-	-	-	-	-	-	-	-
Other	22,694	15,897	18,038	30,248	27,137	25,225	27,613	41,472	45,627	48,289
Total intangible assets	103,483	97,971	93,848	111,623	99,074	88,371	87,341	110,937	111,362	109,852
Investments and other assets										
Investment securities	37,459	33,948	28,651	18,068	22,029	20,893	19,073	23,236	29,256	33,806
Long-term loans receivable	1,051	614	430	461	164	154	133	126	83	74
Long-term prepaid expenses	4,462	4,393	3,589	3,438	3,353	3,030	2,650	2,387	3,230	4,646
Deferred tax assets	29,135	27,306	28,604	39,608	35,304	30,404	38,281	33,000	48,404	39,887
Other	13,328	13,037	12,743	12,596	12,375	10,752	10,355	12,735	12,277	13,699
Allowance for doubtful accounts	-1,146	-552	-430	-519	-815	-732	-706	-1,366	-883	-853
Total investments and other assets	84,291	78,748	73,589	73,654	72,411	64,504	69,788	70,118	92,003	91,260
Total noncurrent assets	403,902	406,814	413,427	413,138	376,544	343,577	336,128	360,960	376,729	376,213
Total assets	944,054	951,052	970,538	918,058	865,797	845,453	902,052	940,553	966,060	970,485
Liabilities										
Current liabilities										
Notes and accounts payable-trade	117,974	121,707	109,413	87,105	83,118	74,640	88,129	85,424	96,240	98,152
Short-term loans payable	135,362	79,927	93,875	64,980	58,231	50,018	32,913	67,398	37,078	25,844
Current portion of long-term loans payable	8,086	17,075	6,363	12,102	27,501	24,516	11,994	23,990	27,003	5,001
Current portion of bonds	14,037	29	5,000	30,066	-	-	-	-	-	20,000
Accounts payable-other	27,948	44,230	54,286	36,443	30,536	31,490	30,295	32,462	39,824	39,202
Accrued expenses	77,044	36,799	33,355	27,770	24,882	24,282	25,305	28,993	34,509	39,476
Income taxes payable	8,778	14,171	16,449	2,534	2,488	5,199	6,908	7,376	5,652	6,957
Provision for bonuses	-	13,485	15,121	11,736	11,173	10,911	10,826	10,841	13,007	13,402
Provision for directors' bonuses	-	278	257	85	149	130	203	229	244	256
Provision for product warranties	5,084	4,994	4,342	2,496	1,869	1,622	1,050	1,199	1,441	1,770
Provision for loss on business liquidation	58,078	28,097	11,727	7,268	4,714	26	-	-	195	-
Notes payable-facilities	6,035	5,082	2,070	2,444	562	585	1,062	975	1,185	1,451
Asset retirement obligations	-	-	-	-	-	42	146	33	256	164
Other	18,128	11,188	13,307	25,853	22,086	19,013	20,124	23,745	28,580	31,724
Total current liabilities	476,559	377,069	365,570	310,889	267,313	242,480	228,958	282,671	285,220	283,404
Noncurrent liabilities										
Bonds payable	5,030	75,266	70,166	40,000	40,000	70,000	110,000	70,000	70,000	50,000
Long-term loans payable	74,045	57,065	50,620	83,259	71,625	48,033	73,025	63,507	62,042	58,696
Deferred tax liabilities for land revaluation	4,042	4,028	4,010	3,889	3,733	3,733	3,269	3,269	3,269	2,907
Provision for retirement benefits	64,869	57,947	53,367	57,962	54,245	44,734	44,545	43,754	-	-
Net defined benefit liability	-	-	-	-	-	-	-	-	53,563	139
Provision for directors' retirement benefits	442	459	544	534	450	329	341	282	237	61,749
Asset retirement obligations	-	-	-	-	-	963	931	981	1,012	976
Other	22,493	10,590	7,946	7,238	7,654	6,192	5,992	9,669	10,658	10,925
Total noncurrent liabilities	170,924	205,358	186,656	192,884	177,708	173,985	238,105	191,465	200,785	185,395
Total liabilities	647,483	582,427	552,227	503,773	445,022	416,465	467,064	474,136	486,005	468,800
Net assets										
Shareholders' equity										
Capital stock	37,519	37,519	37,519	37,519	37,519	37,519	37,519	37,519	37,519	37,519
Capital surplus	226,069	204,143	204,140	204,140	204,140	204,140	204,142	204,140	204,140	204,140
Retained earnings	20,088	115,704	176,684	185,453	193,790	211,467	222,848	229,713	242,460	238,558
Treasury stock	-915	-1,097	-1,340	-1,662	-1,743	-1,670	-1,597	-1,548	-17,322	-10,727
Total shareholders' equity	293,817	356,269	417,003	425,451	433,707	451,457	462,913	469,825	466,797	469,490
Accumulated other comprehensive income										
Valuation difference on available-for-sale securities	10,180	7,454	2,913	-513	741	478	1,183	3,345	5,086	8,497
Deferred gains or losses on hedges	-	-90	-319	198	33	-94	-228	2	-38	40
Foreign currency translation adjustment	875	3,834	-2,431	-11,755	-14,947	-24,193	-30,199	-8,268	15,055	30,303
Remeasurements of defined benefit plans	-	-	-	-	-	-	-	-	-8497	-8,735
Total accumulated other comprehensive income	11,055	11,198	162	-12,070	-14,172	-23,809	-29,243	-4,920	11,607	30,105
Subscription rights to shares	-	108	286	460	618	658	682	764	910	1016
Minority interests	2,753	1,048	858	444	622	682	635	747	740	1071
Total net assets	307,625	368,624	418,310	414,284	420,775	428,987	434,987	466,416	480,055	501,684
Total liabilities and net assets	944,054	951,052	970,538	918,058	865,797	845,453	902,052	940,553	966,060	970,485