

ITFOR Inc. Data (Annual)

	18/3	19/3	20/3	21/3	22/3	23/3
Financial Highlights						
Net sales (million yen)	11,831	12,554	15,239	16,289	17,021	18,322
Operating income (million yen)	1,535	1,637	1,728	2,186	3,031	3,217
Ordinary income (million yen)	1,605	1,709	1,839	2,317	3,106	3,278
Net income attributable to owners of the parent (million yen)	1,124	1,148	1,232	1,683	2,112	2,291
Operating income margin (%)	13.0	13.0	11.3	13.4	17.8	17.6
Ordinary income margin (%)	13.6	13.6	12.1	14.2	18.3	17.9
Net worth ratio (%)	79.9	77.7	76.8	75.2	77.9	79.1
Per Share Data						
Earnings per share (yen)	39.77	41.75	44.98	61.56	76.84	82.96
Net asset per share (yen)	441.60	449.42	458.83	512.48	565.00	618.80
Others						
Depreciation Expenses (million yen)	570	494	249	288	301	362
R&D expenses (million yen)	75	42	53	55	110	135
Segment						
Net sales						
System Development and Sales (million yen)			9793.0	10,064	9,855	10,611
Recurring (million yen)			5446.0	6,225	7,166	7,710
Operating income						
System Development and Sales (million yen)			918	1,434	1,501	1,780
Recurring (million yen)			809	752	1,529	1,436
System Development and Sales Operating income margin (%)			9.4	14.3	15.2	16.8
Recurring Operating income margin (%)			14.9	12.1	21.3	18.6
Orders received						
System Development and Sales (million yen)			9,659	10,886	10,962	11,168
Recurring (million yen)			6,310	7,572	6,585	7,399
Backlog of orders						
System Development and Sales (million yen)			4,777	5,600	6,180	6,736
Recurring (million yen)			8,108	9,455	8,875	8,563

ITFOR Inc. Data (Quarter)

Financial Highlights										
	22/3 2Q	22/3 3Q	22/3 FY	23/3 1Q	23/3 2Q	23/3 3Q	23/3 FY	24/3 1Q	24/3 2Q	24/3 3Q
Net sales (million yen)	8,627	12,767	17,021	4,522	8,959	12,502	18,322	4,460	9,452	14,462
Operating income (million yen)	1,717	2,334	3,031	733	1,575	2,150	3,217	731	1,680	2,684
Ordinary income (million yen)	1,759	2,412	3,106	770	1,621	2,227	3,278	765	1,722	2,771
Net income attributable to owners of the parent (million yen)	1,180	1,613	2,112	520	1,111	1,514	2,291	537	1,189	1,906
Operating income margin (%)	19.9	18.3	17.8	16.2	17.6	17.2	17.6	16.4	17.8	18.6
Ordinary income margin (%)	20.4	18.9	18.3	17	18.1	17.8	17.9	17.2	18.2	19.2
Net worth ratio (%)	78.7	80.1	77.9	79.6	80.3	82.6	79.1	79.7	79.3	80.1
Per Share Data										
	22/3 2Q	22/3 3Q	22/3 FY	23/3 1Q	23/3 2Q	23/3 3Q	23/3 FY	24/3 1Q	24/3 2Q	24/3 3Q
Earnings per share (yen)	43.00	58.70	76.84	18.88	40.28	54.86	82.96	19.44	43.41	69.91
Net asset per share (yen)	533.38	546.02	565.00	556.05	578.77	590.89	618.80	608.84	628.70	652.90
Others										
	22/3 2Q	22/3 3Q	22/3 FY	23/3 1Q	23/3 2Q	23/3 3Q	23/3 FY	24/3 1Q	24/3 2Q	24/3 3Q
Depreciation Expenses (million yen)	156	229	301	137	201	268	362	74	152	231
R&D expenses (million yen)	43	73	110	20	49	71	135	53	119	179
Segment										
	22/3 2Q	22/3 3Q	22/3 FY	23/3 1Q	23/3 2Q	23/3 3Q	23/3 FY	24/3 1Q	24/3 2Q	24/3 3Q
Net sales										
System Development and Sales (million yen)	5,090	7,440	9,855	2,651	5,150	6,747	10,611	2,421	5,328	8,168
Recurring (million yen)	3,536	5,326	7,166	1,870	3,809	5,754	7,710	2,038	4,123	6,293
Operating income										
System Development and Sales (million yen)	966	1,226	1,501	394	959	1,131	1,780	398	923	1,453
Recurring (million yen)	751	1,108	1,529	338	616	1,019	1,436	332	756	1,231
System Development and Sales Operating income margin (%)	19.0	16.5	15.2	14.9	18.6	16.8	16.8	16.5	17.4	17.8
Recurring Operating income margin (%)	21.2	20.8	21.3	18.1	16.2	17.7	18.6	16.3	18.3	19.6
Orders received										
System Development and Sales (million yen)	5,359	8,094	10,962	2,302	5,672	7,718	11,168	2,838	6,528	8,706
Recurring (million yen)	2,517	3,856	6,585	1,552	3,483	4,581	7,399	2,349	4,892	7,178
Backlog of orders										
System Development and Sales (million yen)	5,869	5,727	6,180	5,830	6,701	7,150	6,736	7,153	7,936	7,273
Recurring (million yen)	8,436	7,985	8,875	8,556	8,548	7,702	8,563	8,874	9,332	9,448