

DIC CORPORATION Financial Information

	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020
Financial Highlights											
Net sales (Billion yen)	779.0	734.3	703.8	784.0	830.1	820.0	751.4	789.4	805.5	768.6	701.2
Operating income (Billion yen)	37.2	35.0	38.5	44.1	41.1	51.1	54.2	56.5	48.4	41.3	39.7
Ordinary income (Billion yen)	31.7	30.8	35.1	40.9	39.9	49.0	55.8	57.0	48.7	41.3	36.5
Net income attributable to owners of the parent (Billion yen)	15.8	18.2	19.1	28.8	25.2	37.4	34.8	38.6	32.0	23.5	13.2
Return on equity (%)	15.1	17.3	16.0	16.1	11.3	14.6	12.9	13.0	10.4	7.7	4.2
EBITDA (Billion yen)	63.7	61.5	65.2	69.1	77.0	94.0	82.6	86.1	81.4	67.4	55.6
Operating margin (%)	4.8	4.8	5.5	5.6	4.9	6.2	7.2	7.2	6.0	5.4	5.7
Financial Position											
Total assets (Billion yen)	703.8	675.1	693.0	761.7	803.7	778.9	764.8	831.8	801.3	803.1	818.0
Net assets (Billion yen)	130.4	124.5	160.7	218.9	276.7	289.9	307.0	344.0	327.3	343.5	351.4
Shareholders' equity ratio to total assets (%)	15.3	15.1	19.8	25.6	31.1	33.7	36.4	37.9	37.3	38.9	38.9
D/C Ratio (%)	72.1	72.5	66.3	57.7	49.8	47.2	44.0	43.6	44.7	42.4	43.2
Interest-bearing debt (Billion yen)	337.6	328.5	315.6	299.1	274.2	259.5	241.3	265.7	264.5	252.6	266.7
Cash Flows											
Cash flows from operating activities (Billion yen)	30.9	31.2	41.4	33.9	46.4	29.1	62.5	54.2	51.0	50.6	54.5
Cash flows from investing activities (Billion yen)	-12.3	-17.6	-23.7	-9.8	-27.4	-10.0	-32.2	-58.9	-38.4	-24.9	-33.0
Cash flows from financing activities (Billion yen)	-26.3	-7.1	-26.6	-32.8	-26.1	-24.8	-26.9	11.4	-11.8	-26.8	6.3
Free cash flow (Billion yen)	18.6	13.7	17.7	24.0	19.0	19.1	30.3	-4.7	12.6	25.8	21.4
Per Share Data											
EPS (yen)	175.96	197.90	207.98	292.26	267.81	389.40	366.72	407.56	338.40	248.29	139.81
BPS (yen)	1,174.35	1,110.76	1,494.75	2,131.25	2,596.34	2,768.41	2,938.12	3,329.60	3,158.05	3,304.34	3,364.92
Cash dividends per share (yen)	40.0	40.0	60.0	60.0	60.0	80.0	100.0	120.0	125.0	100.0	100.0
Dividend payout ratio (%)	23	20	29	21	22	21	27	29	37	40	72
Other Data											
Capital expenditure and investment (Billion yen)	20.8	28.0	29.4	27.6	36.3	34.0	32.1	62.4	45.1	37.5	37.1
Depreciation and amortization (Billion yen)	33.0	29.7	27.4	25.9	33.8	32.9	32.4	31.5	32.8	33.1	32.6
Segment Data											
Packaging & Graphic:Net sales (Billion yen)	-	-	-	-	-	-	-	-	-	416.4	388.4
Packaging & Graphic:Operating income (Billion yen)	-	-	-	-	-	-	-	-	-	19.2	21.8
Packaging & Graphic:Operating margin (%)	-	-	-	-	-	-	-	-	-	4.6	5.6
Color & Display:Net sales (Billion yen)	-	-	-	-	-	-	-	-	-	116.4	105.8
Color & Display:Operating income (Billion yen)	-	-	-	-	-	-	-	-	-	10.8	8.4
Color & Display:Operating margin (%)	-	-	-	-	-	-	-	-	-	9.3	8.0
Functional Products:Net sales (Billion yen)	-	-	-	-	-	-	-	-	-	268.6	236.0
Functional Products:Operating income (Billion yen)	-	-	-	-	-	-	-	-	-	19.2	17.1
Functional Products:Operating margin (%)	-	-	-	-	-	-	-	-	-	7.2	7.2
Printing Inks:Net sales (Billion yen)	-	-	-	392.1	415.7	408.3	365.2	373.7	380.6	-	-
Printing Inks:Operating income (Billion yen)	-	-	-	19.0	17.3	19.2	18.4	17.4	13.8	-	-
Printing Inks:Operating margin (%)	-	-	-	4.8	4.2	4.7	5.0	4.7	3.6	-	-
Fine Chemicals:Net sales (Billion yen)	-	-	-	127.7	138.3	145.1	128.2	135.4	132.3	-	-
Fine Chemicals:Operating income (Billion yen)	-	-	-	12.6	13.8	13.7	14.4	17.4	16.4	-	-
Fine Chemicals:Operating margin (%)	-	-	-	9.9	10.0	9.5	11.3	12.8	12.4	-	-
Polymers:Net sales (Billion yen)	-	-	-	176.8	190.8	188.8	180.9	197.9	205.8	-	-
Polymers:Operating income (Billion yen)	-	-	-	10.4	7.8	14.8	19.6	19.6	17.5	-	-
Polymers:Operating margin (%)	-	-	-	5.9	4.1	7.9	10.9	9.9	8.5	-	-
Compounds:Net sales (Billion yen)	-	-	-	-	-	-	61.1	64.7	65.2	-	-
Compounds:Operating income (Billion yen)	-	-	-	-	-	-	5.0	5.0	3.2	-	-
Compounds:Operating margin (%)	-	-	-	-	-	-	8.1	7.7	4.9	-	-
Application Materials:Net sales (Billion yen)	-	-	-	121.0	123.0	118.8	55.7	56.1	58.5	-	-
Application Materials:Operating income (Billion yen)	-	-	-	6.9	7.1	8.1	1.9	2.6	3.2	-	-
Application Materials:Operating margin (%)	-	-	-	5.7	5.8	6.9	3.4	4.6	5.5	-	-