

AICA Kogyo Co., Ltd. (Yearly)

(unit:million yen)

	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024
Financial Results											
Net sales	143,843	150,061	151,633	163,726	191,363	191,501	174,628	214,514	242,055	236,625	248,696
Operating profit	15,181	16,184	18,099	19,092	20,834	20,850	17,991	20,348	20,557	25,286	27,408
Ordinary profit	15,885	16,352	18,374	19,600	21,249	21,333	18,438	21,840	22,088	26,135	28,668
Profit attributable to owners of parent	10,137	9,962	11,064	11,996	13,316	12,732	10,759	13,117	10,059	15,135	16,896
Operating profit margin(%)	10.6	10.8	11.9	11.7	10.9	10.9	10.3	9.5	8.5	10.7	11.0
ROA(Return on assets)(%)	7.3	6.6	7.0	6.8	7.0	6.4	5.2	5.9	4.1	5.8	6.0
ROE(Return on equity)(%)	10.4	9.4	9.9	10.1	10.7	9.9	8.1	9.4	6.9	9.9	10.1
Balance Sheets											
Total assets	147,017	153,434	164,634	189,626	191,025	206,439	207,363	240,388	250,049	274,739	288,058
Net assets	107,226	112,501	119,685	132,616	136,116	146,221	150,505	162,734	158,074	176,543	189,723
Equity ratio(%)	70.2	70.4	69.8	64.7	66.2	63.1	65.0	60.4	58.1	58.9	60.2
Cash flows											
Cash flows from operating activities	13,080	14,612	18,331	16,436	13,275	18,240	19,713	11,685	19,852	28,482	26,751
Cash flows from investing activities	-143	-7,025	-3,269	-7,950	-8,147	-16,798	-9,756	-8,342	-9,061	-7,574	-11,121
Cash flows from financing activities	-1,912	-4,849	-4,587	-7,406	-7,557	-6,210	-9,179	-1,114	-9,355	-11,167	-16,790
Cash and cash equivalents at end of period	35,220	37,449	47,622	48,896	45,379	40,644	41,185	44,997	47,943	59,637	62,450
Per share data											
Earnings per share(yen)	155.99	152.62	169.48	183.76	203.95	195.01	164.79	200.90	157.27	236.60	266.36
BPS(Net assets per share)(yen)	1,581.17	1,654.14	1,759.91	1,880.13	1,936.87	1,994.03	2,064.24	2,223.98	2,270.08	2,529.07	2,762.12
Dividend per share(yen)	43.0	46.0	85.0	92.0	103.0	106.0	107.0	108.0	109.0	112.0	126.0
Dividend payout ratio(%)	27.6	30.1	50.2	50.1	50.5	54.4	64.9	53.8	69.3	47.3	47.3

AICA Kogyo Co., Ltd. (Quarterly)

(unit:million yen)

	FY2022	FY2023	FY2023	FY2023	FY2023	FY2024	FY2024	FY2024	FY2024	FY2025	FY2025	FY2025
	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Financial Results												
Net sales	242,055	54,497	113,307	174,875	236,625	56,842	120,140	184,785	248,696	59,765	121,351	186,239
Operating profit	20,557	5,230	11,406	19,503	25,286	6,059	13,147	21,199	27,408	6,324	13,348	22,079
Ordinary profit	22,088	5,609	12,047	20,572	26,135	6,766	14,230	22,548	28,668	7,175	14,671	24,033
Profit attributable to owners of	10,059	3,604	7,856	12,728	15,135	4,134	8,855	14,338	16,896	4,471	9,424	15,391
Balance Sheets												
Total assets	250,049	252,952	266,239	271,587	274,739	275,700	283,665	275,044	288,058	278,395	279,951	301,554
Net assets	158,074	161,728	170,326	173,942	176,543	181,652	188,298	180,351	189,723	183,723	190,155	194,874
Equity ratio(%)	58.1	58.3	58.5	58.5	58.9	60.1	60.9	60.4	60.2	60.3	62.4	59.3
Per share data												
Earnings per share(yen)	157.27	56.35	122.82	198.97	236.60	64.63	138.44	225.25	266.36	71.52	151.29	246.66