

# AICA Kogyo Co., Ltd. (Yearly)

(unit:million yen)

	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
<b>Financial Results</b>											
Net sales	141,096	143,843	150,061	151,633	163,726	191,363	191,501	174,628	214,514	242,055	236,625
Operating profit	14,527	15,181	16,184	18,099	19,092	20,834	20,850	17,991	20,348	20,557	25,286
Ordinary profit	14,748	15,885	16,352	18,374	19,600	21,249	21,333	18,438	21,840	22,088	26,135
Profit attributable to owners of parent	8,221	10,137	9,962	11,064	11,996	13,316	12,732	10,759	13,117	10,059	15,135
Operating profit margin(%)	10.3	10.6	10.8	11.9	11.7	10.9	10.9	10.3	9.5	8.5	10.7
ROA(Return on assets)(%)	6.5	7.3	6.6	7	6.8	7.0	6.4	5.2	5.9	4.1	5.8
ROE(Return on equity)(%)	9.5	10.4	9.4	9.9	10.1	10.7	9.9	8.1	9.4	6.9	9.9
<b>Balance Sheets</b>											
Total assets	131,812	147,017	153,434	164,634	189,626	191,025	206,439	207,363	240,388	250,049	274,739
Net assets	94,389	107,226	112,501	119,685	132,616	136,116	146,221	150,505	162,734	158,074	176,543
Equity ratio(%)	69.2	70.2	70.4	69.8	64.7	66.2	63.1	65.0	60.4	58.1	58.9
<b>Cash flows</b>											
Cash flows from operating activities	11,228	13,080	14,612	18,331	16,436	13,275	18,240	19,713	11,685	19,852	28,482
Cash flows from investing activities	-4,851	-143	-7,025	-3,269	-7,950	-8,147	-16,798	-9,756	-8,342	-9,061	-7,574
Cash flows from financing activities	-1,950	-1,912	-4,849	-4,587	-7,406	-7,557	-6,210	-9,179	-1,114	-9,355	-11,167
Cash and cash equivalents at end of period	23,772	35,220	37,449	47,622	48,896	45,379	40,644	41,185	44,997	47,943	59,637
<b>Per share data</b>											
Earnings per share(yen)	126.77	155.99	152.62	169.48	183.76	203.95	195.01	164.79	200.90	157.27	236.60
BPS(Net assets per share)(yen)	1,405.27	1,581.17	1,654.14	1,759.91	1,880.13	1,936.87	1,994.03	2,064.24	2,223.98	2,270.08	2,529.07
Dividend per share(yen)	38.0	43.0	46.0	85.0	92.0	103.0	106.0	107.0	108.0	109.0	112.0
Dividend payout ratio(%)	30.2	27.6	30.1	50.2	50.1	50.5	54.4	64.9	53.8	69.3	47.3

# AICA Kogyo Co., Ltd. (Quarterly)

(unit:million yen)

	FY2021	FY2021	FY2022	FY2022	FY2022	FY2022	FY2023	FY2023	FY2023	FY2023	FY2024	FY2024
	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q
<b>Financial Results</b>												
Net sales	152,771	214,514	55,620	117,704	180,818	242,055	54,497	113,307	174,875	236,625	56,842	120,140
Operating profit	14,213	20,348	4,164	9,437	14,795	20,557	5,230	11,406	19,503	25,286	6,059	13,147
Ordinary profit	15,266	21,840	4,592	10,294	15,680	22,088	5,609	12,047	20,572	26,135	6,766	14,230
Profit attributable to owners of	9,519	13,117	2,860	6,436	9,722	10,059	3,604	7,856	12,261	15,135	4,134	8,855
<b>Balance Sheets</b>												
Total assets	222,934	240,388	252,658	258,138	260,328	250,049	252,952	266,239	271,587	274,739	275,700	283,665
Net assets	156,531	162,734	162,610	161,347	162,537	158,074	161,728	170,326	173,942	176,543	181,652	188,298
Equity ratio(%)	62.8	60.4	56.9	57.3	57.1	58.1	58.3	58.5	58.5	58.9	60.1	60.9
<b>Per share data</b>												
Earnings per share(yen)	145.78	200.90	44.72	100.62	152.01	157.27	56.35	122.82	191.68	236.60	64.63	138.44