

AICA Kogyo Co., Ltd. (Yearly)

(unit:million yen)

	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Financial Results											
Net sales	95,071	101,353	141,096	143,843	150,061	151,633	163,726	191,363	191,501	174,628	214,514
Operating profit	10,564	12,069	14,527	15,181	16,184	18,099	19,092	20,834	20,850	17,991	20,348
Ordinary profit	10,771	12,640	14,748	15,885	16,352	18,374	19,600	21,249	21,333	18,438	21,840
Profit attributable to owners of parent	5,986	7,633	8,221	10,137	9,962	11,064	11,996	13,316	12,732	10,759	13,117
Operating profit margin(%)	11.1	11.9	10.3	10.6	10.8	11.9	11.7	10.9	10.9	10.3	9.5
ROA(Return on assets)(%)	6.1	6.9	6.5	7.3	6.6	7.0	6.8	7.0	6.4	5.2	5.9
ROE(Return on equity)(%)	8.2	9.7	9.5	10.4	9.4	9.9	10.1	10.7	9.9	8.1	9.4
Balance Sheets											
Total assets	102,997	119,301	131,812	147,017	153,434	164,634	189,626	191,025	206,439	207,363	240,388
Net assets	76,191	85,006	94,389	107,226	112,501	119,685	132,616	136,116	146,221	150,505	162,734
Equity ratio(%)	73.2	68.6	69.2	70.2	70.4	69.8	64.7	66.2	63.1	65.0	60.4
Cash flows											
Cash flows from operating activities	8,402	9,479	11,228	13,080	14,612	18,331	16,436	13,275	18,240	19,713	11,685
Cash flows from investing activities	-4,386	-18,312	-4,851	-143	-7,025	-3,269	-7,950	-8,147	-16,798	-9,756	-8,342
Cash flows from financing activities	-2,403	-2,363	-1,950	-1,912	-4,849	-4,587	-7,406	-7,557	-6,210	-9,179	-1,114
Cash and cash equivalents at end of period	30,114	18,981	23,772	35,220	37,449	47,622	48,896	45,379	40,644	41,185	44,997
Per share data											
Earnings per share(yen)	92.78	117.95	126.77	155.99	152.62	169.48	183.76	203.95	195.01	164.79	200.90
BPS(Net assets per share)(yen)	1,166.27	1,263.11	1,405.27	1,581.17	1,654.14	1,759.91	1,880.13	1,936.87	1,994.03	2,064.24	2,223.98
Dividend per share(yen)	34.0	36.0	38.0	43.0	46.0	85.0	92.0	103.0	106.0	107.0	108.0
Dividend payout ratio(%)	37.1	30.8	30.2	27.6	30.1	50.2	50.1	50.5	54.4	64.9	53.8

AICA Kogyo Co., Ltd. (Quarterly)

(unit:million yen)

	FY2019	FY2019	FY2019	FY2020	FY2020	FY2020	FY2020	FY2021	FY2021	FY2021	FY2021	FY2022
	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
Financial Results												
Net sales	91,848	140,872	191,501	37,364	77,927	124,399	174,628	45,487	98,650	152,771	214,514	55,620
Operating profit	10,005	15,552	20,850	2,516	6,040	11,712	17,991	4,120	9,426	14,213	20,348	4,164
Ordinary profit	10,502	16,253	21,333	3,005	6,484	12,177	18,438	4,441	10,156	15,266	21,840	4,592
Profit attributable to owners of	6,582	10,051	12,732	1,527	3,841	7,117	10,759	2,645	6,261	9,519	13,117	2,860
Balance Sheets												
Total assets	189,215	200,366	206,439	195,265	193,541	197,603	207,363	216,581	221,537	222,934	240,388	252,658
Net assets	137,724	142,071	146,221	141,541	144,819	144,777	150,505	153,798	157,846	156,531	162,734	162,610
Equity ratio(%)	67.7	64.1	63.1	64.7	66.8	65.5	65.0	63.0	63.4	62.8	60.4	56.9
Per share data												
Earnings per share(yen)	100.82	153.93	195.01	23.39	58.84	109.01	164.79	40.52	95.90	145.78	200.90	44.72