

KOMATSU MATERE Co.,Ltd. Data

Operating results	FY3/2017	FY3/2018	FY3/2019	FY3/2020	FY3/2021	FY3/2022	FY3/2023	FY3/2024	FY3/2025	FY3/2026
Net sales(Millions of yen)	35,872	38,679	39,078	36,525	30,018	31,449	35,438	36,670	39,526	41,563
Operating profit (Millions of yen)	1,445	2,151	2,165	1,612	1,416	1,593	1,605	1,856	2,181	2,502
Ordinary profit(Millions of yen)	1,955	2,805	2,778	2,152	1,916	2,154	1,683	2,643	2,838	3,208
Profit attributable to owners of parent(Millions of yen)	1,431	2,135	2,131	1,375	1,810	2,184	1,118	1,843	2,934	1,500
Ratio of operating profit to net sales (%)	4.0	5.6	5.5	4.4	4.7	5.1	4.5	5.1	5.5	6.0

Financial status	FY3/2017	FY3/2018	FY3/2019	FY3/2020	FY3/2021	FY3/2022	FY3/2023	FY3/2024	FY3/2025	FY3/2026
Total assets (Millions of yen)	44,972	47,794	47,249	45,973	45,635	47,600	47,548	49,998	53,026	51,942
Net assets(Millions of yen)	33,694	35,490	35,556	34,855	36,073	35,839	35,878	37,937	39,701	39,889
Shareholders' equity ratio (%)	74.5	74.0	75.0	75.5	79.0	75.0	75.2	75.6	74.6	76.5

Cash flows	FY3/2017	FY3/2018	FY3/2019	FY3/2020	FY3/2021	FY3/2022	FY3/2023	FY3/2024	FY3/2025	FY3/2026
Cash flows from operating activities(Millions of yen)	3,480	3,101	1,854	3,031	3,069	1,385	1,818	3,113	4,793	1,759
Cash flows from investing activities(Millions of yen)	-3,490	-1,461	-1,812	1,502	-117	157	-214	-228	-5,693	790
Cash flows from financing activities(Millions of yen)	-741	-636	-525	-691	-1,649	-2,401	-1,808	-906	-1,347	-2,755
Cash and cash equivalents at the end of the year(Millions of yen)	4,281	5,296	4,778	8,596	9,954	9,571	9,457	11,565	9,430	9,233

Per share data	FY3/2017	FY3/2018	FY3/2019	FY3/2020	FY3/2021	FY3/2022	FY3/2023	FY3/2024	FY3/2025	FY3/2026
Net income per	33.44	49.72	49.66	32.06	42.38	52.26	27.86	46.03	73.42	38.51
Net assets per share(BPS)(Yen)	780.03	823.14	825.71	809.39	855.78	876.38	893.80	943.89	998.19	1,042.52
Dividends per Share(Yen)	12.00	14.00	14.00	15.00	16.00	18.00	20.00	22.00	25.00	27.00
Dividend	35.9	28.2	28.2	46.9	37.8	34.4	71.8	47.8	34.1	70.1

KPI	FY3/2017	FY3/2018	FY3/2019	FY3/2020	FY3/2021	FY3/2022	FY3/2023	FY3/2024	FY3/2025	FY3/2026
ROE (%)	4.4	6.2	6.0	3.9	5.1	6.1	3.1	5.0	7.6	3.8
ROA(%)	4.4	6.0	5.8	4.6	4.2	4.6	3.5	5.4	5.5	6.1
Total Asset Turnover (Times)	80.4	83.4	82.2	78.4	65.5	67.5	74.5	75.2	76.7	80.0

Other Indicators	FY3/2017	FY3/2018	FY3/2019	FY3/2020	FY3/2021	FY3/2022	FY3/2023	FY3/2024	FY3/2025	FY3/2026
Capital Expenditures(Millions of yen)	1,130	1,050	1,200	1,350	780	605	911	1,900	1,660	3,200
Depreciation and amortization (Millions of yen)	1,410	1,310	1,310	1,280	1,230	1,100	1,040	1,040	1,330	1,580