

## MEDIUS HOLDINGS Co., Ltd. Yearly Data

unit : million yen

<b>Results of Operations</b>	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6	2024/6
Net sales	146,168	158,400	162,654	168,135	197,691	210,388	213,329	226,606	239,054	259,789
Operating profit	677	987	1,004	960	875	1,100	2,656	2,267	1,880	1,327
Ordinary profit	1,033	1,449	1,520	1,435	1,435	1,598	3,176	2,757	2,423	1,750
Profit attributable to owners of parer	433	899	863	741	-70	951	2,065	1,867	1,498	1,124
ROE(%)	5.5	10.1	9.0	7.3	-0.6	7.2	13.9	11.3	8.4	5.9
ROA(%)	2.3	3.1	3.2	2.8	2.5	2.4	4.1	3.1	2.5	1.6
Operating profit margin (%)	0.5	0.6	0.6	0.6	0.4	0.5	1.1	1.0	0.8	0.5

unit : million yen

<b>Financial Position</b>	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6	2024/6
Total assets	46,493	47,936	47,452	53,739	62,001	69,970	84,437	92,953	97,455	114,826
Net assets	8,519	9,290	9,799	10,633	12,684	13,873	15,843	17,307	18,572	19,737
Equity ratio (%)	18.3	19.4	20.7	19.8	20.5	19.8	18.8	18.6	19.1	17.2

unit : yen

<b>Per Share Data</b>	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6	2024/6
Earnings per share(EPS)	23.00	46.26	44.37	38.12	-3.21	43.66	94.81	85.30	68.32	51.21
Net assets per share	437.98	477.59	503.73	546.64	582.16	636.71	727.12	789.43	847.10	891.21

unit : million yen

<b>Cash Flows</b>	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6	2024/6
Cash flow from operating activities	-962	2,628	2,447	722	-1,084	1,169	6,848	-3,899	1,224	1,921
Cash flow from investing activities	-920	-567	-307	-1,126	1,702	138	-4,616	-4,823	-862	-2,674
Cash flow from financing activities	1,335	-848	-2,599	2,199	-1,313	787	1,901	5,205	862	4,006
Cash and cash equivalents at the end of the period	4,203	5,501	5,041	6,837	6,259	8,450	12,584	9,067	10,291	13,544

unit : million yen

<b>Segment</b>	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6	2024/6
<b>Net Sales</b>										
Medical Device	142,621	154,735	158,742	164,168	192,899	205,389	207,766	221,296	233,567	253,996
Welfare Device	3,547	3,677	3,930	3,989	4,793	4,999	5,563	5,309	5,486	5,792
<b>Income</b>										
Medical Device	4,252	4,681	4,680	4,936	5,986	6,805	8,075	9,250	9,254	9,186
Welfare Device	367	394	450	436	544	543	691	495	404	436
Operating profit margin (%)	0.5	0.6	0.6	0.6	0.4	0.5	1.1	1.0	0.8	0.5

unit : times

<b>Price Earnings Ratio</b>	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6	2024/6
PER	18.0	8.6	24.0	25.6	-	20.3	10.7	11.2	12.8	17.7
PBR	0.9	0.8	2.1	1.8	1.2	1.4	1.4	1.2	1.0	1.0

## MEDIUS HOLDINGS Co., Ltd. Quarterly Data

unit : million yen

Results of Operations	2022/6 3Q	2022/6 4Q	2023/6 1Q	2023/6 2Q	2023/6 3Q	2023/6 4Q	2024/6 1Q	2024/6 2Q	2024/6 3Q	2024/6 4Q
Net sales	173,723	226,606	58,763	118,304	181,388	239,054	60,153	126,713	193,116	259,789
Operating profit	3,320	2,267	448	1,097	2,386	1,880	98	680	1,653	1,327
Ordinary profit	3,675	2,757	566	1,342	2,777	2,423	200	899	1,974	1,750
Profit attributable to owners of parent	2,543	1,867	315	859	1,796	1,498	93	505	1,146	1,124

unit : million yen

Financial Position	2022/6 3Q	2022/6 4Q	2023/6 1Q	2023/6 2Q	2023/6 3Q	2023/6 4Q	2024/6 1Q	2024/6 2Q	2024/6 3Q	2024/6 4Q
Total assets	100,545	92,953	95,849	99,471	105,835	97,455	103,589	112,609	115,179	114,826
Net assets	17,741	17,307	17,224	17,543	18,401	18,572	17,887	18,604	19,785	19,737
Equity ratio (%)	17.6	18.6	18.0	17.6	17.4	19.1	17.3	16.5	17.1	17.2

unit : yen

Per Share Data	2022/6 3Q	2022/6 4Q	2023/6 1Q	2023/6 2Q	2023/6 3Q	2023/6 4Q	2024/6 1Q	2024/6 2Q	2024/6 3Q	2024/6 4Q
Earnings per share(EPS)	116.21	85.30	14.38	39.19	81.92	68.32	4.25	23.03	52.27	51.21

unit : million yen

Segment	2022/6 3Q	2022/6 4Q	2023/6 1Q	2023/6 2Q	2023/6 3Q	2023/6 4Q	2024/6 1Q	2024/6 2Q	2024/6 3Q	2024/6 4Q
<b>Net Sales</b>										
Medical Device	169,658	221,296	57,480	115,583	177,241	233,567	58,829	123,824	188,751	253,996
Welfare Device	4,064	5,309	1,283	2,720	4,147	5,486	1,324	2,888	4,365	5,792
<b>Income</b>										
Medical Device	7,926	9,250	2,178	4,570	7,548	9,254	2,045	4,631	7,309	9,186
Welfare Device	406	495	83	196	315	404	105	200	526	436
Operating profit margin(%)	2.0	1.0	0.8	0.9	1.3	0.8	0.2	0.5	0.9	0.5