

MEDIUS HOLDINGS Co., Ltd. Yearly Data

unit : million yen

Results of Operations	2014/6	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6
Net sales	145,969	146,168	158,400	162,654	168,135	197,691	210,388	213,329	226,606	239,054
Operating profit	1600	677	987	1,004	960	875	1,100	2656	2267	1,880
Ordinary profit	2041	1,033	1,449	1,520	1,435	1,435	1,598	3,176	2,757	2,423
Profit attributable to owners of parer	968	433	899	863	741	-70	951	2065	1867	1498
ROE(%)	14.1	5.5	10.1	9.0	7.3	-0.6	7.2	13.9	11.3	8.4
ROA(%)	4.9	2.3	3.1	3.2	2.8	2.5	2.4	4.1	3.1	2.5
Operating profit margin (%)	1.1	0.5	0.6	0.6	0.6	0.4	0.5	1.1	1.0	0.8

unit : million yen

Financial Position	2014/6	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6
Total assets	43,272	46,493	47,936	47,452	53,739	62,001	69,970	84,437	92,953	97,455
Net assets	7,305	8,519	9,290	9,799	10,633	12,684	13,873	15,843	17,307	18,572
Equity ratio (%)	16.9	18.3	19.4	20.7	19.8	20.5	19.8	18.8	18.6	19.1

unit : yen

Per Share Data	2014/6	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6
Earnings per share(EPS)	55.59	23.00	46.26	44.37	38.12	-3.21	43.66	94.81	85.30	68.32
Net assets per share	419.27	437.98	477.59	503.73	546.64	582.16	636.71	727.12	789.43	847.10

unit : million yen

Cash Flows	2014/6	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6
Cash flow from operating activities	3,045	-962	2,628	2,447	722	-1,084	1,169	6,848	-3,899	1,224
Cash flow from investing activities	-439	-920	-567	-307	-1,126	1,702	138	-4,616	-4,823	-862
Cash flow from financing activities	-872	1,335	-848	-2,599	2,199	-1,313	787	1,901	5,205	862
Cash and cash equivalents at the end of the period	4,750	4,203	5,501	5,041	6,837	6,259	8,450	12,584	9,067	10,291

unit : million yen

Segment	2014/6	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6
Net Sales										
Medical Device	142,461	142,621	154,735	158,742	164,168	192,899	205,389	207,766	221,296	233,567
Welfare Device	3,507	3,547	3,677	3,930	3,989	4,793	4,999	5,563	5,309	5,486
Income										
Medical Device	4,878	4,252	4,681	4,680	4,936	5,986	6,805	8,075	9,250	9,254
Welfare Device	341	367	394	450	436	544	543	691	495	404
Operating profit margin (%)	1.1	0.5	0.6	0.6	0.6	0.4	0.5	1.1	1.0	0.8

unit : times

Price Earnings Ratio	2014/6	2015/6	2016/6	2017/6	2018/6	2019/6	2020/6	2021/6	2022/6	2023/6
PER	8.8	18.0	8.6	24.0	25.6	-	20.3	10.7	11.2	12.8
PBR	1.2	0.9	0.8	2.1	1.8	1.2	1.4	1.4	1.2	1.0

MEDIUS HOLDINGS Co., Ltd. Quarterly Data

unit : million yen

Results of Operations	2022/6 1Q	2022/6 2Q	2022/6 3Q	2022/6 4Q	2023/6 1Q	2023/6 2Q	2023/6 3Q	2023/6 4Q	2024/6 1Q	2024/6 2Q
Net sales	54,551	112,291	173,723	226,606	58,763	118,304	181,388	239,054	60,153	126,713
Operating profit	917	1,675	3,320	2,267	448	1,097	2,386	1,880	98	680
Ordinary profit	1,028	1,928	3,675	2,757	566	1,342	2,777	2,423	200	899
Profit attributable to owners of parent	641	1,429	2,543	1,867	315	859	1,796	1,498	93	505

unit : million yen

Financial Position	2022/6 1Q	2022/6 2Q	2022/6 3Q	2022/6 4Q	2023/6 1Q	2023/6 2Q	2023/6 3Q	2023/6 4Q	2024/6 1Q	2024/6 2Q
Total assets	88,437	95,250	100,545	92,953	95,849	99,471	105,835	97,455	103,589	112,609
Net assets	16,537	17,176	17,741	17,307	17,224	17,543	18,401	18,572	17,887	18,604
Equity ratio (%)	18.7	18.0	17.6	18.6	18.0	17.6	17.4	19.1	17.3	16.5

unit : yen

Per Share Data	2022/6 1Q	2022/6 2Q	2022/6 3Q	2022/6 4Q	2023/6 1Q	2023/6 2Q	2023/6 3Q	2023/6 4Q	2024/6 1Q	2024/6 2Q
Earnings per share(EPS)	29.42	65.37	116.21	85.30	14.38	39.19	81.92	68.32	4.25	23.03

unit : million yen

Segment	2022/6 1Q	2022/6 2Q	2022/6 3Q	2022/6 4Q	2023/6 1Q	2023/6 2Q	2023/6 3Q	2023/6 4Q	2024/6 1Q	2024/6 2Q
Net Sales										
Medical Device	53,246	109,559	169,658	221,296	57,480	115,583	177,241	233,567	58,829	123,824
Welfare Device	1,305	2,731	4,064	5,309	1,283	2,720	4,147	5,486	1,324	2,888
Income										
Medical Device	2,236	4,732	7,926	9,250	2,178	4,570	7,548	9,254	2,045	4,631
Welfare Device	130	278	406	495	83	196	315	404	105	200
Operating profit margin(%)	1.7	1.5	2.0	1.0	0.8	0.9	1.3	0.8	0.2	0.5