

NH Foods Ltd. Financial Data (Quaterly)

	IFRS																				
	2019/3 4Q	2020/3 1Q	2020/3 2Q	2020/3 3Q	2020/3 4Q	2021/3 1Q	2021/3 2Q	2021/3 3Q	2021/3 4Q	2022/3 1Q	2022/3 2Q	2022/3 3Q	2022/3 4Q	2023/3 1Q	2023/3 2Q	2023/3 3Q	2023/3 4Q	2024/3 1Q	2024/3 2Q	2024/3 3Q	
<b>Business Results</b>																					
Net Sales	¥million	280,419	304,760	311,506	336,040	277,520	279,305	294,179	329,504	203,363	294,947	274,171	384,121	221,150	311,512	322,512	352,079	278,260	322,175	334,404	345,835
Gross profit ratio	%	14.8	17.5	16.5	17.6	15.1	18.0	18.3	19.4	15.0	18.7	16.7	18.0	13.4	15.1	14.5	14.2	14.1	16.9	17.3	16.1
Selling, general and administrative expenses ratio	%	15.3	13.4	12.9	12.4	13.9	13.9	14.6	12.7	14.6	13.7	12.8	12.6	15.4	12.8	12.6	12.6	13.2	12.9	12.7	12.4
Business Profit	¥million	2,817	11,074	10,758	17,407	4,533	9,230	12,693	21,991	8,512	12,425	11,827	19,878	3,986	9,170	15,204	24,725	25,596	12,140	24,963	41,545
Profit before Tax [Income from Continuing Operations before Income Taxes and Equity in Earnings (Losses) of Associated Companies]	¥million	-4,417	11,074	2,619	18,437	-6,361	13,035	15,695	15,640	3,234	14,739	13,328	22,170	1,129	14,994	22,291	27,206	22,162	18,785	31,605	43,681
Profit [Net Income from Continuing Operations]	¥million	-4,879	8,753	1,741	13,542	-5,103	9,063	9,751	8,877	3,367	9,996	9,701	17,081	10,869	10,421	16,095	19,473	15,976	12,486	21,884	31,081
Profit Attributable to Owners of The Parent [Net Income Attributable to NH Foods Ltd.]	¥million	19,561	8,651	10,331	23,927	19,214	9,384	19,476	28,511	32,616	9,906	19,604	36,747	48,049	15,480	19,219	16,637	11,749	19,984	29,520	
Total comprehensive income	¥million	13,491	6,468	8,093	25,308	12,686	12,515	20,705	29,779	41,757	8,414	20,549	36,545	54,172	17,967	26,510	23,776	23,053	19,008	32,077	37,647
EBITDA	¥million	-	20,046	30,522	57,020	58,764	21,223	45,041	68,962	81,644	24,097	45,373	75,302	87,027	23,565	40,444	54,447	58,784	28,103	50,094	71,678
ROE	%	4.8	2.2	2.6	5.9	4.8	2.3	4.7	6.9	7.8	2.3	4.5	8.2	10.5	2.1	3.2	4.0	3.4	2.4	4.0	5.8
<b>Financial Condition</b>																					
Total Assets	¥million	741,388	774,946	770,867	813,164	768,861	769,247	782,074	827,019	825,405	824,388	844,824	902,437	909,213	947,889	946,987	984,219	937,155	951,955	947,916	957,219
Total Equity	¥million	405,358	402,740	404,470	425,379	416,597	419,830	427,388	433,610	444,309	443,172	455,580	471,693	489,554	497,211	506,019	503,386	502,781	510,915	524,241	529,918
Total Equity Attributable to Owners of The Parent [NH Foods Ltd. Shareholders' Equity]	¥million	401,014	398,239	399,815	416,379	404,414	407,922	415,940	422,262	433,595	432,429	444,818	460,925	479,069	486,375	494,786	492,669	492,913	499,889	512,048	518,123
Total Equity attributable to Owners of The Parent ratio [NH Foods Ltd. shareholders' equity ratio]	%	54.1	51.4	51.9	51.2	52.6	53.0	53.2	51.1	52.5	52.5	52.7	51.1	52.7	51.3	52.2	50.1	52.6	52.5	54.0	54.1
<b>Cash Flows</b>																					
Net cash from operating activities	¥million	30,844	17,973	33,298	22,215	65,464	18,053	34,428	34,724	82,518	12,554	9,317	-5,293	33,387	3,869	13,354	-29,754	11,331	36,277	46,312	60,543
Net cash from investing activities	¥million	-45,110	-9,779	-19,434	-28,507	-36,728	-9,779	-19,434	-44,064	-57,827	-14,771	-26,754	-30,449	-22,837	-30,445	-26,545	-30,932	-63,677	-10,149	-20,946	-32,950
Net cash from financing activities	¥million	2,932	-5,317	-571	12,841	-3,077	-14,628	-4,697	809	-14,934	-7,649	1,819	11,695	-12,162	16,098	11,938	37,956	28,417	-20,104	-19,518	-27,818
Cash and cash equivalents at end of the year	¥million	48,108	2,350	12,502	6,283	72,399	-10,103	-6,965	-8,563	11,432	-9,930	-15,926	-23,877	85,374	-7,154	-22,760	-19,999	64,986	10,001	12,290	4,362
<b>Per Share Data</b>																					
Basic earnings per share																					
[Basic earnings per share attributable to NH Foods Ltd. shareholders]	yen	183.21	84.06	100.39	232.52	186.70	91.18	189.32	277.57	317.97	96.94	191.80	359.45	469.92	99.49	151.21	187.70	162.44	114.60	194.88	287.80
Diluted earnings per share																					
[Diluted earnings per share attributable to NH Foods Ltd. shareholders]	yen	181.48	84.03	100.35	232.43	186.64	91.15	189.26	277.50	317.89	96.91	191.75	359.36	469.81	99.47	151.18	187.68	162.42	114.60	194.88	287.80
Price Earnings Ratio	times	21.75	54.90	43.28	19.40	20.17	47.43	24.77	16.36	14.92	44.56	22.05	11.52	8.83	42.67	25.20	19.58	23.61	34.04	22.94	16.60
Price Book-Value Ratio	times	1.02	1.03	1.12	1.11	0.96	1.09	1.16	1.10	1.12	1.02	0.97	0.92	0.89	0.89	0.79	0.76	0.80	0.80	0.90	0.92
Price Cash Flow Ratio	times	-	26.43	13.43	20.89	5.92	24.66	14.00	13.35	5.86	35.17	46.43	-80.00	12.72	118.42	-29.22	-12.66	34.69	11.03	9.90	8.10
Dividend per share	yen	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Segment Information By Operating Segment Net sales</b>																					
Processed Foods Business Division	¥million	353,091	83,970	89,123	99,093	353,781	122,461	130,829	150,762	523,915	118,265	124,735	139,846	496,700	99,012	105,007	116,801	417,738	103,543	107,395	118,980
Fresh Meats Business Division	¥million	756,993	193,013	194,474	207,387	771,844	179,941	181,750	200,604	728,655	162,599	167,230	192,864	683,301	178,995	182,657	208,538	750,109	193,925	192,143	209,541
Affiliated Business Division	¥million	155,073	33,795	35,826	42,514	142,908	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Overseas Business Division	¥million	255,209	64,792	66,916	66,207	254,987	55,827	55,558	58,586	223,932	60,442	67,341	71,540	267,623	84,423	84,925	81,266	321,429	75,231	74,969	69,496
Eliminations, adjustments and others	¥million	-286,186	-70,810	-74,893	-79,161	-293,694	-78,924	-73,958	-80,448	-300,401	-50,767	-54,716	-57,501	-214,991	-55,888	-55,645	-57,055	-216,333	-53,105	-49,861	-55,183
<b>Segment Information By Operating Segment profit(loss)</b>																					
Processed Foods Business Division	¥million	7,797	2,208	2,358	5,993	11,357	2,739	3,675	5,560	17,908	3,323	3,674	7,136	14,679	1,220	114	4,668	5,018	790	2,116	6,010
Fresh Meats Business Division	¥million	35,743	7,795	6,895	10,478	32,773	8,496	9,701	14,097	41,113	9,524	8,285	12,651	35,573	7,060	7,160	8,346	29,082	10,243	6,786	11,316
Affiliated Business Division	¥million	441	-89	323	1,122	1,095	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Overseas Business Division	¥million	-3,753	786	1,116	1,146	1,849	-107	615	-171	-94	-229	857	1,581	2,409	343	-1,279	-1,734	-5,036	-254	459	1,950
Eliminations, adjustments and others	¥million	-7,963	374	66	-1,332	-1,898	-1,298	-1,495	-6,501	-570	-1,043	-851	-2,976	-272	-1,070	-1,062	-2,985	-1,103	-351	-804	
<b>Segment Information By Geographical Area Net sales</b>																					
Asia & Europe	¥million	79,333	20,013	20,133	18,566	73,993	15,826	13,357	14,013	56,493	15,467	15,504	16,900	64,771	18,970	18,858	14,916	66,376	12,804	14,051	12,850
Americas	¥million	79,528	20,056	21,824	21,154	84,654	21,141	21,773	22,801	88,164	23,664	26,159	25,435	100,486	30,004	33,041	32,031	123,759	30,504	30,145	33,029
Australia	¥million	99,514	25,385	25,803	27,276	98,976	19,357	20,786	22,363	81,666	21,701	26,188	30,201	105,193	36,366	33,980	34,680	133,677	32,096	31,074	23,943
Other regions	¥million	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Segment Information By Geographical Area Segment profit(loss)</b>																					
Asia & Europe	¥million	-149	668	325	-27	809	-189	-114	-247	-818	148	-242	88	-428	180	-475	-383	-1,180	179	293	554
Americas	¥million	-342	79	697	167	697	742	1,118	520	2,726	90	563	417	1,198	113	301	717	1,731	673	294	791
Australia	¥million	-2,121	356	624	1,274	1,466	-413	-161	-205	-1,042	-227	756	1,308	2,585	309	-827	-1,768	-4,473	-625	11	806
Other regions	¥million	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Financial Indicators</b>																					
Capital expenditures	¥million	47,820	5,827	16,612	30,410	47,802	10,547	40,295	54,034	82,902	8,276	25,490	44,167	80,395	17,769	32,770	47,305	67,519	10,569	20,219	39,650
Depreciation and amortization	¥million	22,417	8,111	16,437	24,793	33,336	8,433	16,935	25,448	34,109	8,949	18,029	27,122	36,664	9,353	18,846	28,352	38,433	9,942	19,658	29,526
D/E ratio	%	0.37	0.44	0.45	0.47	0.44	0.43	0.46	0.47												